

Economic Indicators

Presentation to
Planning and Development Committee

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Economic Strategy and Tourism Branch

September 7, 2011

REVISED

Key Highlights

York Region building permits reached 434 million in June 2011

↑ 47% increase from May 2011

↑ 16% increase from June 2010

York Region job postings reached 3,842 in July 2011

↓ 3% decrease from June 2011

↑ 12% increase from July 2010

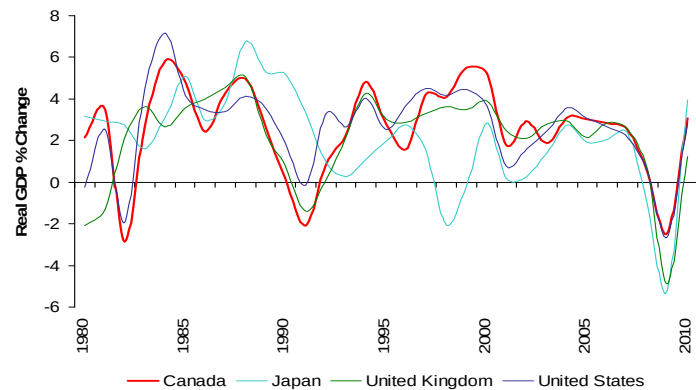
York Region home re-sales reached 1,557 units in July 2011

↓ 25% decrease from June 2011

↑ 24% increases from July 2010

Global GDP: Canada, Japan, UK, US

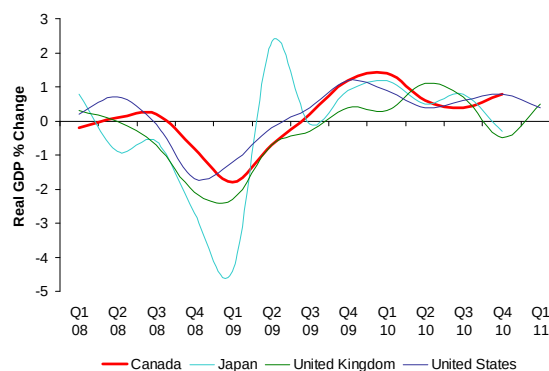
Real Gross Domestic Product (annual % change)
1980 - 2011 Canada, Japan, UK, US



Source: International Monetary Fund, World Economic Outlook Database

Global GDP: Economic Trends

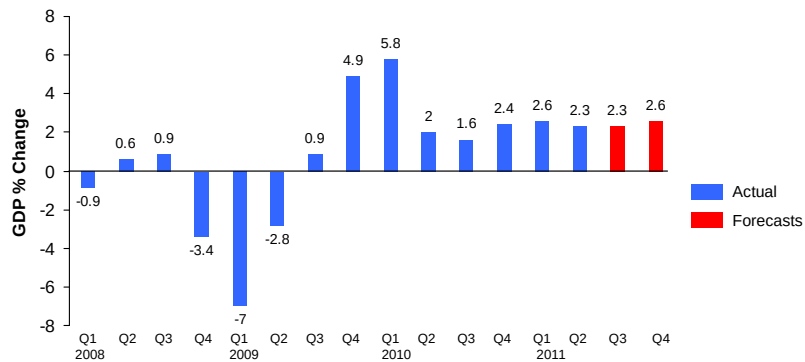
Real Gross Domestic Product (quarterly)
2008 - 2011 Canada, Japan, UK, US



Source: Organisation for Economic Co-Operative Development

Bank of Canada GDP Forecasts

Canadian GDP Growth (quarterly % change vs. previous quarter)
2008 - 2011



Source: Statistics Canada and Bank of Canada Monetary Policy Report
Note: Bank of Canada reports quarter-to-quarter percentage growth at annual rates



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World Oil Prices

Weekly World Oil Prices (\$US per barrel)
2000 - 2011



Source: Energy Administration Information

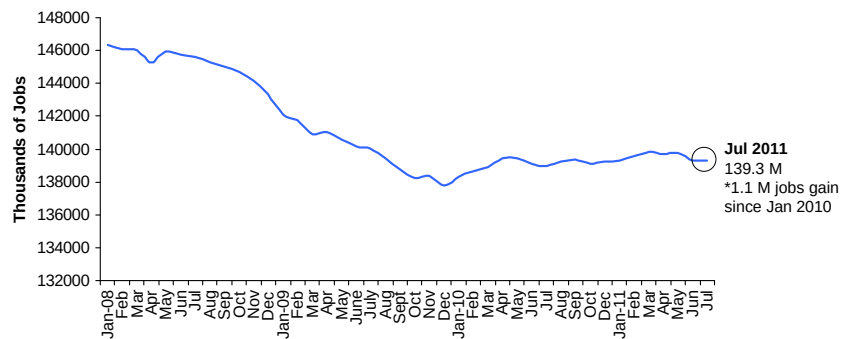


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US Employment Trends

US Employment Trends (thousands of jobs)
2008 - 2011



Source: US Bureau of Economic Research

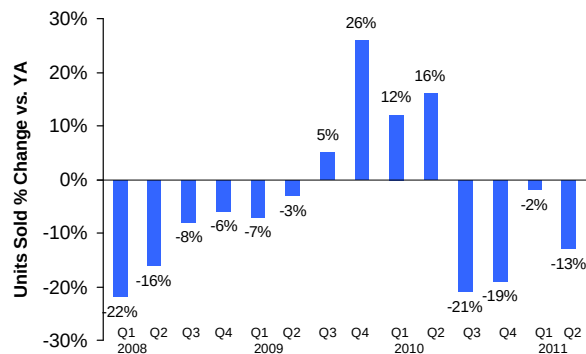


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US Home Re-sales

US Quarterly Home Re-sales (quarterly % change vs. YA)
2008 - 2011



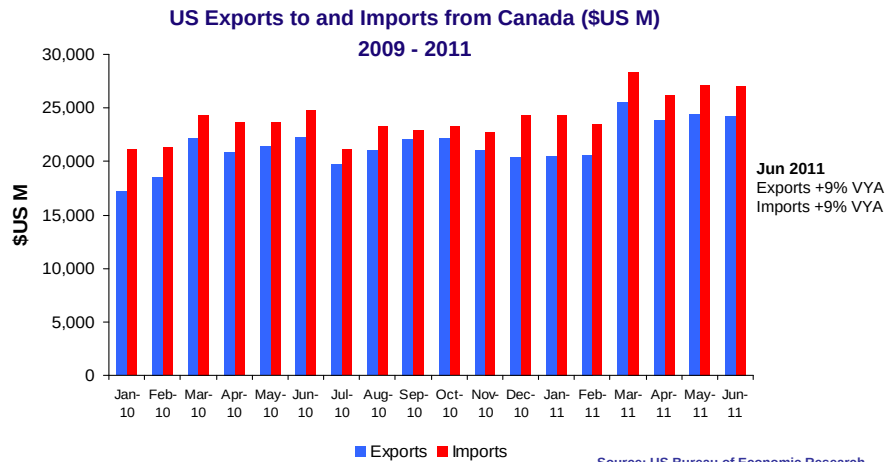
Source: US Real Estate Association



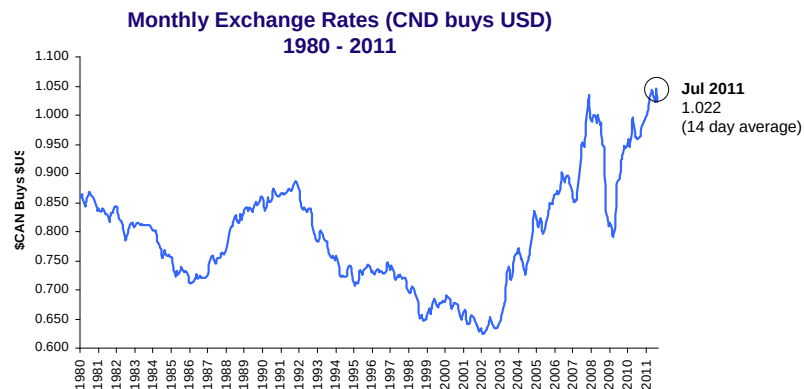
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US / Canada Trade Indicators

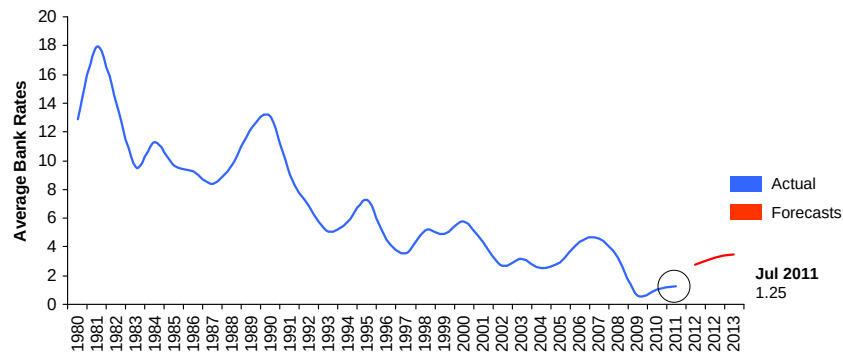


Canada / US Exchange Rates



Canadian Interest Rates

Average Canadian Interest Rates (Bank of Canada Short Term rates)
1980 - 2011



Source: Bank of Canada

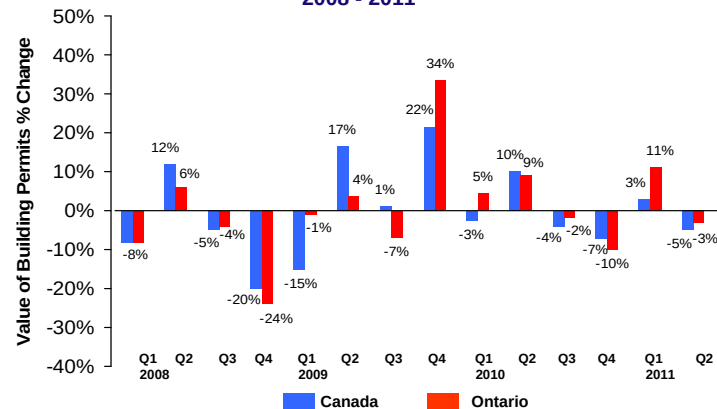


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National & Ontario Building Permits

Value of Building Permits (seasonally adjusted % change vs. previous period)
2008 - 2011



Source: Statistics Canada

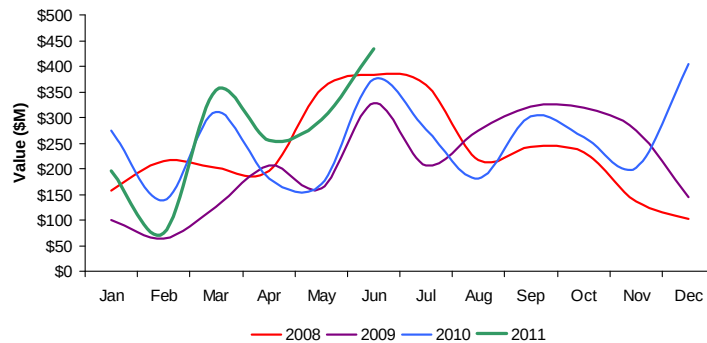


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York Region Building Permits

**Total Value of Building Permits (\$M)
2008 – 2011**



Source: York Region, Long Range & Strategic Planning

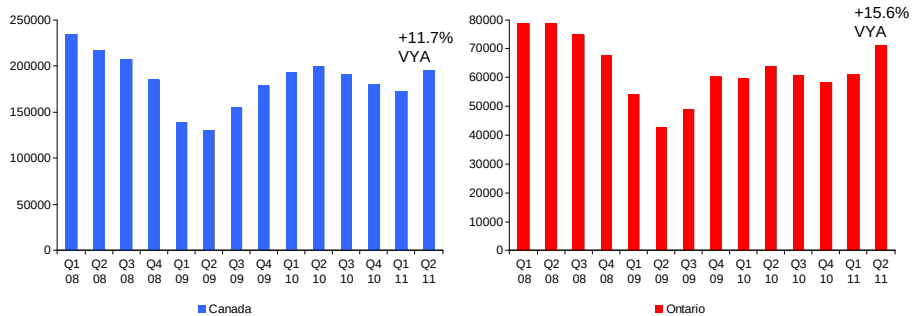


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National & Ontario New Home Starts

**Quarterly New Home Starts (units, 000s)
2008 - 2011**



Source: CMHC

Note: Data is seasonally adjusted and annualized

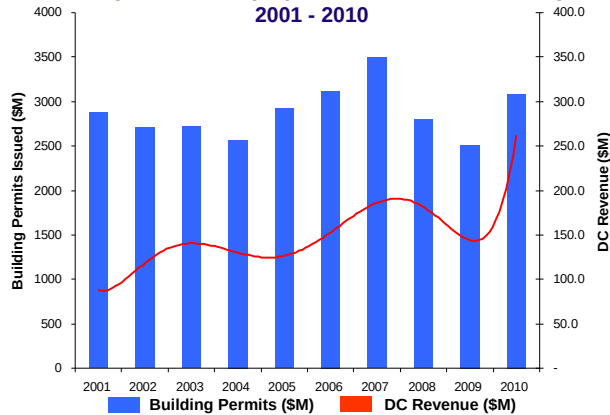


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York Region Building Permit Value and Development Charges

Development Charges Revenue (\$M) vs. Total Value of Building Permits (\$M)
2001 - 2010



Source: York Region, Business Planning & Budgets, Long Range & Strategic Planning

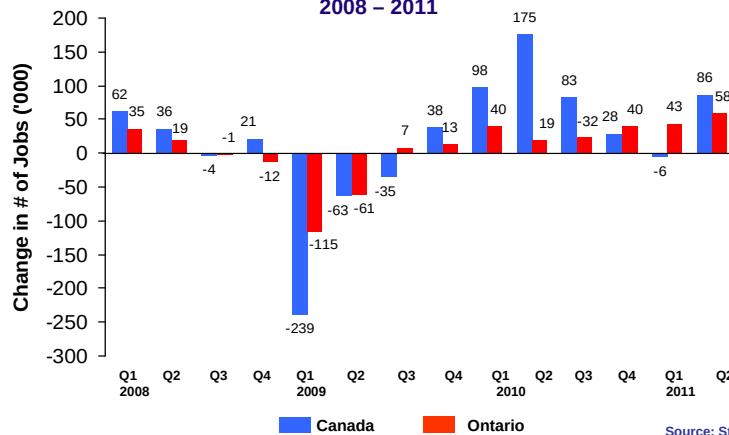


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National & Ontario Employment

Employment (seasonally adjusted # jobs '000 vs. previous period)
2008 - 2011



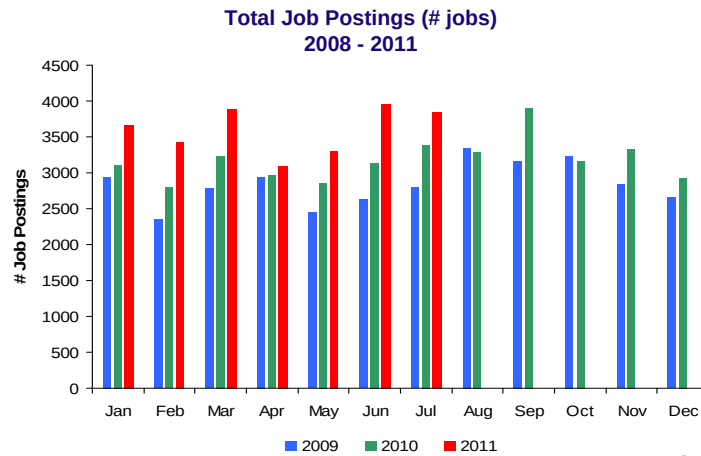
Source: Statistics Canada



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York Region Advertised Job Postings



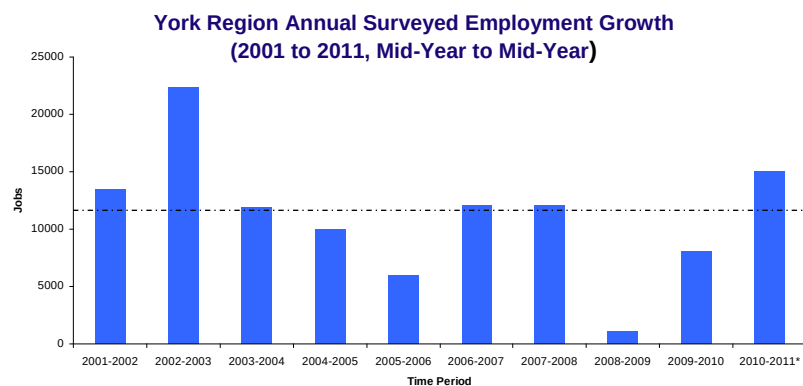
Source: York Region



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York Region Employment Growth



Source: York Region Planning & Development Services Department, Annual Employment Survey
Note: Total excludes home and farm-based employment. *Projection

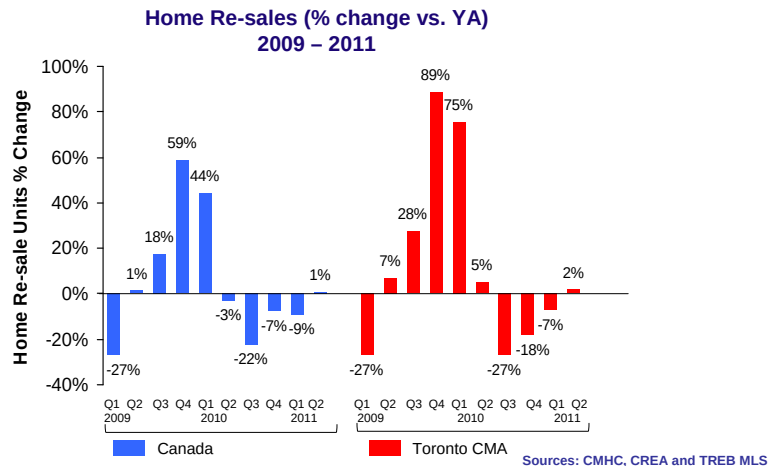


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Source: Statistics Canada

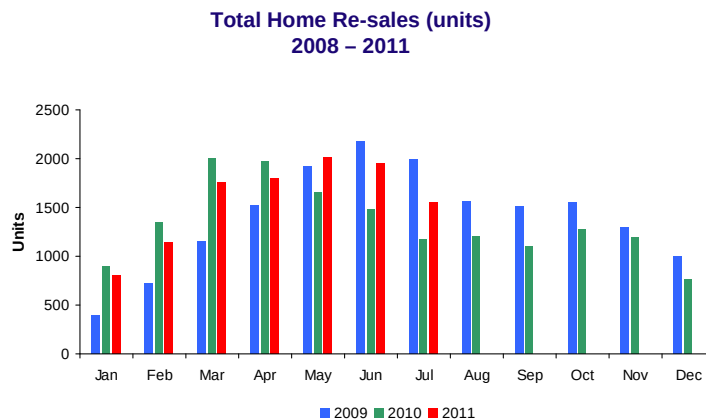
National & Toronto Home Re-sales



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York Region Home Re-sales



Source: TREB MLS



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