

Economic Indicators

Presentation to
Planning and Economic Development Committee

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Economic Strategy and Tourism Branch
March 2, 2011

Key Highlights

York Region building permits reached 400 million in December 2010

98% increase from November 2010
177.24% increase from December 2009

York Region job postings reached 2,932 in December 2010

12% decrease from November 2010
10% increase from December 2009

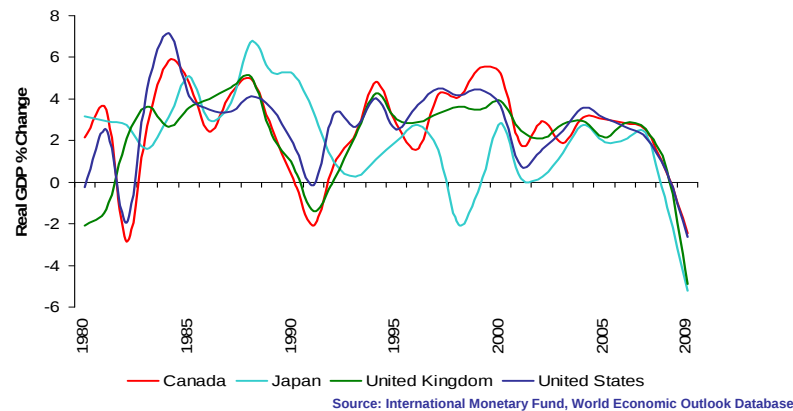
York Region home re-sales reached 764 units in December 2010

36% decrease from November 2010
23% decrease from December 2009

National and York Region Stock Market Rankings dating back to January 2007 have been added. The York Region Composite Index tracks the collective stock price performance of 102 York Region companies relative to other stock indices.

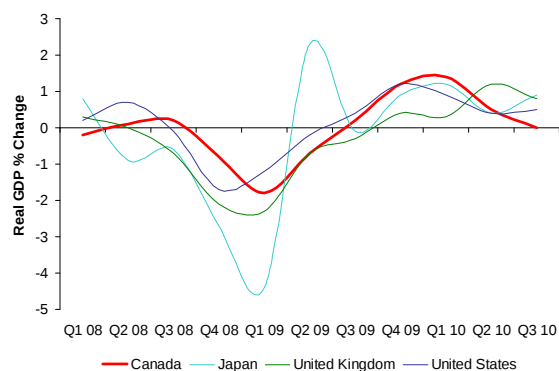
Global GDP: Canada, Japan, UK, US

Real Gross Domestic Product (annual % change)
1980 – 2009 Canada, Japan, UK, US



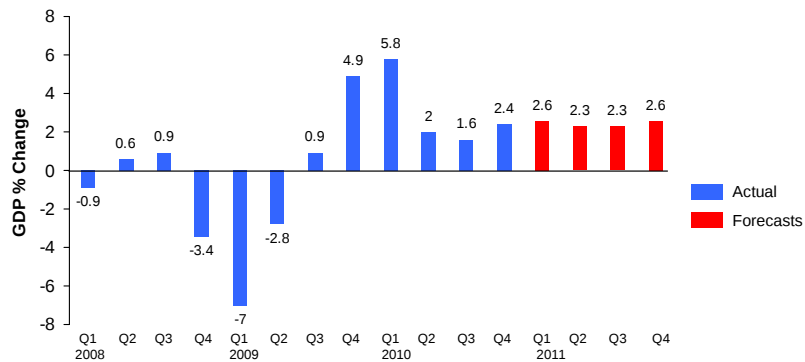
Global GDP: Economic Trends

Real Gross Domestic Product (quarterly)
2008-2010 Canada, Japan, UK, US



Bank of Canada GDP Forecasts

Canadian GDP Growth (quarterly % change vs. previous quarter)
2008 – 2011



Source: Statistics Canada and Bank of Canada Monetary Policy Report
Note: Bank of Canada reports quarter-to-quarter percentage growth at annual rates



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Slide 5

World Oil Prices

Weekly World Oil Prices (\$US per barrel)
2000 – 2010



Source: Energy Administration Information

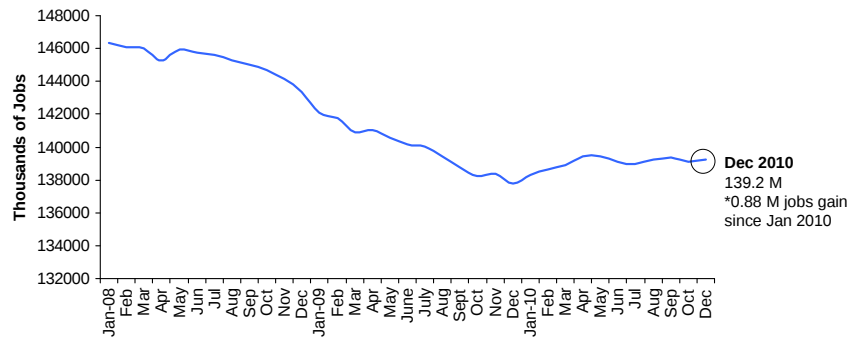


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Slide 6

US Employment Trends

US Employment Trends (thousands of jobs)
2008 – 2010



Source: US Bureau of Economic Research

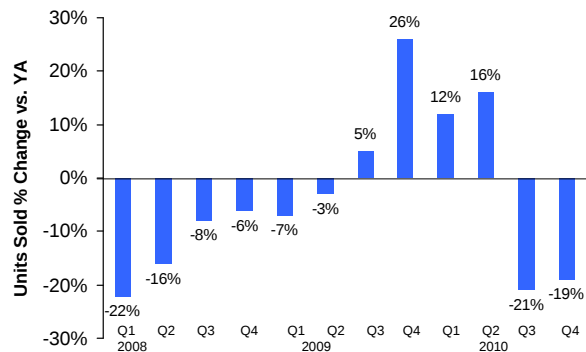


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Slide 7

US Home Re-sales

US Quarterly Home Re-sales (quarterly % change vs. YA)
2008 – 2010



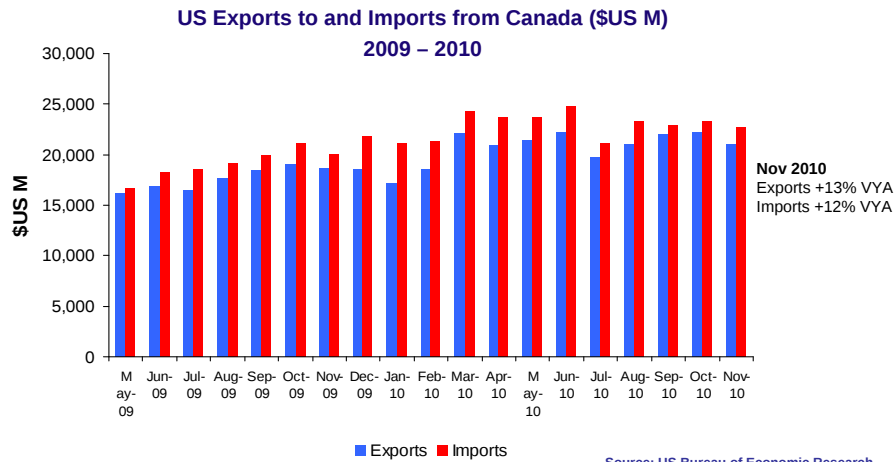
Source: US Real Estate Association



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Slide 8

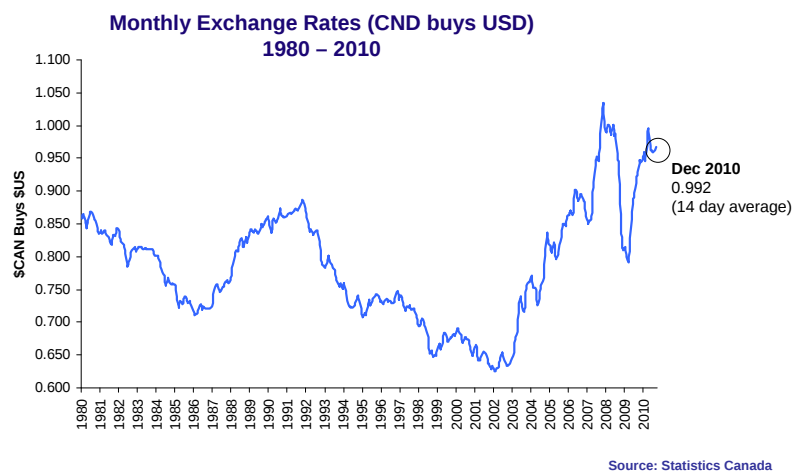
US / Canada Trade Indicators



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Slide 9

Canada / US Exchange Rates

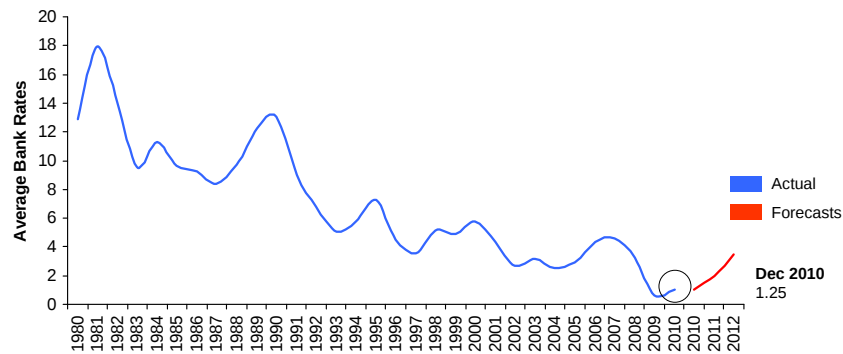


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Slide 10

Canadian Interest Rates

Average Canadian Interest Rates (Bank of Canada Short Term rates)
1980 – 2010



Source: Bank of Canada

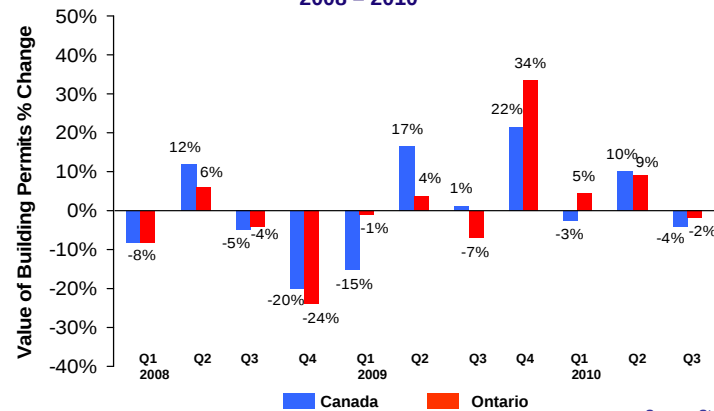


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Slide 11

National & Ontario Building Permits

Value of Building Permits (seasonally adjusted % change vs. previous period)
2008 – 2010



Source: Statistics Canada

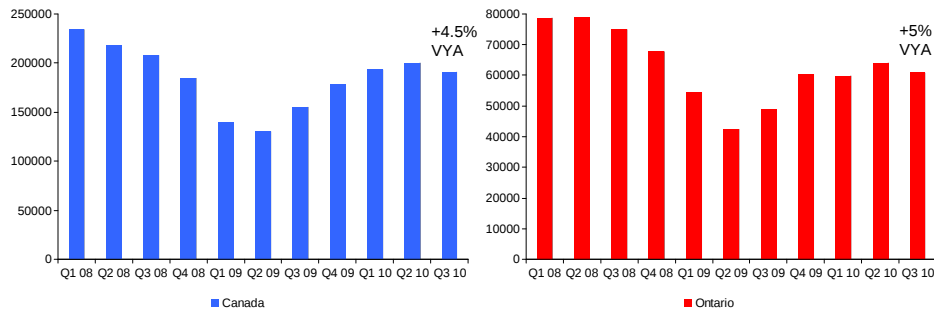


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Slide 12

National & Ontario New Home Starts

Quarterly New Home Starts (units, 000s)
2008 - 2010



Source: CMHC
Note: Data is seasonally adjusted and annualized

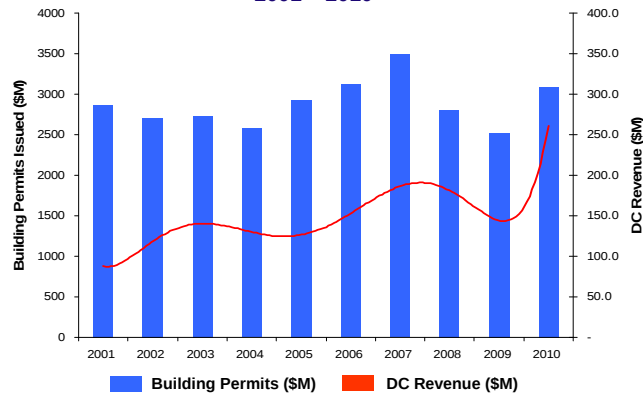


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Slide 13

York Region Building Permit Value and Development Charges

Development Charges Revenue (\$M) vs. Total Value of Building Permits (\$M)
2001 - 2010



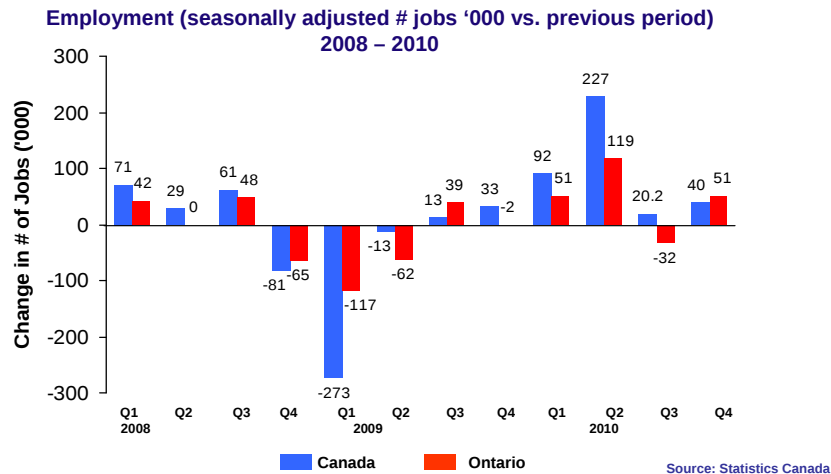
Source: York Region, Business Planning & Budgets, Long Range & Strategic Planning



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Slide 14

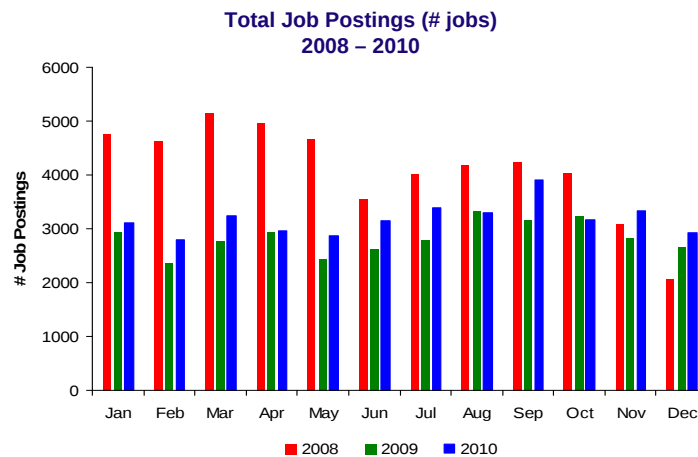
National & Ontario Employment



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Slide 15

York Region Advertised Job Postings

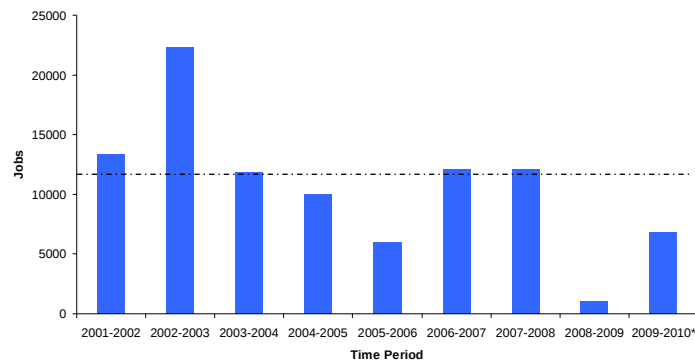


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Slide 16

York Region Employment Growth

**York Region Annual Surveyed Employment Growth
(2001 to 2010, Mid-Year to Mid-Year)**



Source: York Region Planning & Development Services Department, Annual Employment Survey
Note: Total excludes home and farm-based employment. *Projection



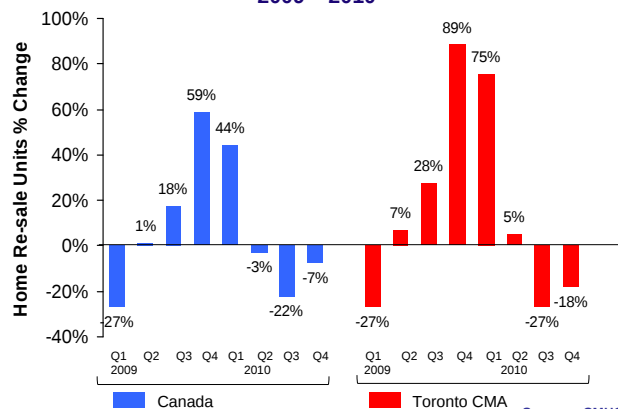
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Slide 17

Source: Statistics Canada

National & Toronto Home Re-sales

**Home Re-sales (% change vs. YA)
2009 – 2010**



Sources: CMHC, CREA and TREB MLS

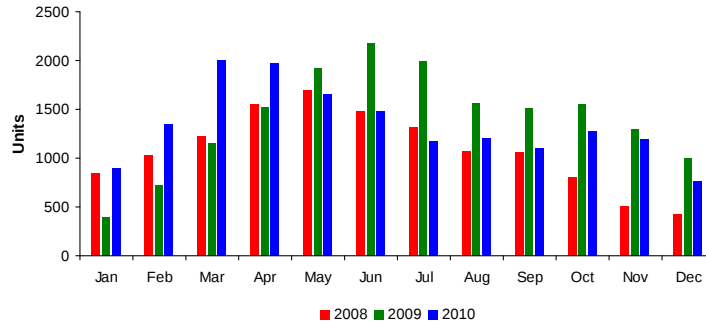


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Slide 18

York Region Home Re-sales

Total Home Re-sales (units)
2008 – 2010



Source: TREB MLS

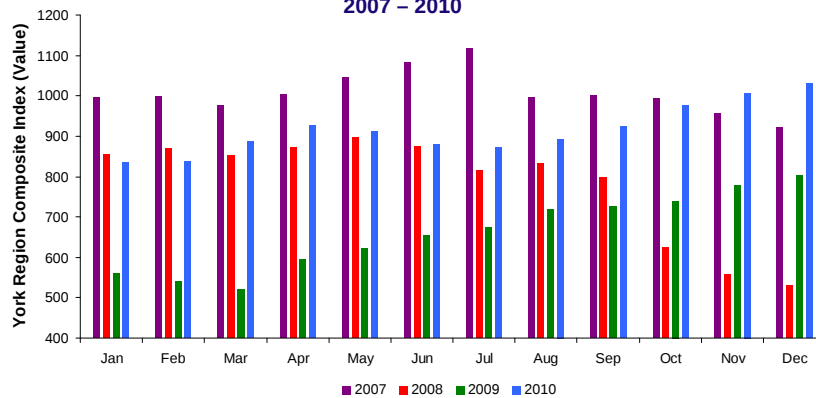


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Slide 19

Stock Exchange York Region Composite Index

York Region Composite Index (Values)
2007 – 2010



Source: York Region, Economic Strategy

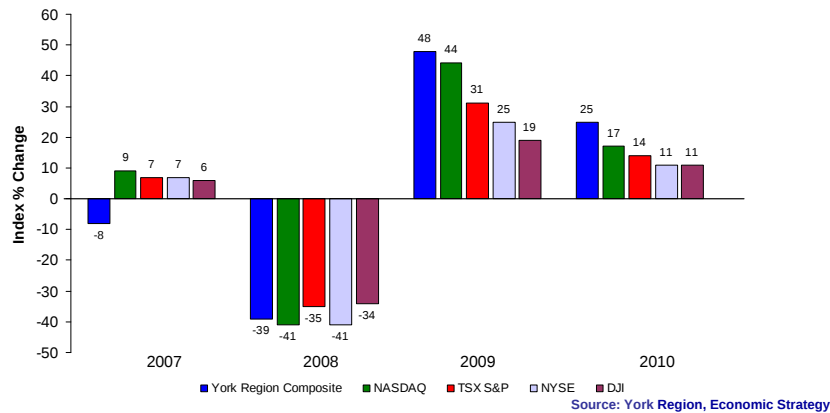


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Slide 20

Stock Exchange National and York Region Index

York Region Composite Index and National Indices (% Change)
2007 – 2010



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Slide 21

Conclusions

Taking into account the overall direction of economic indicators:

The overall economy is continuing on it's slow, steady recovery path

York Region's economy continues to perform well

The Economic Strategy & Tourism Branch will continue to monitor indicators, and evaluate/implement new indicators such as the York Region Stock Index.



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Slide 22