

Regional Municipality of York

General Fund Investments as at December 31, 2003

Maturity Date	Settlement Date	Term	Settlement Value	Maturity Value	Rate	Institution	Type	Broker	Regional Reference Code	Remarks
6 January 2004	8 January 2003	363	9,714,000	10,000,000	2.960%	Royal Bank	BA	RBC Dom Secs	2003-003	
8 January 2004	9 October 2003	91	19,869,200	20,000,000	2.640%	TD Bank	BA	TD Bank	2003-282	
9 January 2004	9 October 2003	92	4,966,950	5,000,000	2.640%	BMO	BA	ScotiaMcLeod	2003-283	
12 January 2004	11 December 2003	32	9,976,000	10,000,000	2.740%	GE Capital	CP	Wood Gundy	2003-326	
14 January 2004	15 October 2003	91	9,933,400	10,000,000	2.690%	BMO	BN	BMO	2003-286	
14 January 2004	16 October 2003	90	12,417,000	12,500,000	2.710%	BMO	BN	BMO	2003-287	
15 January 2004	24 September 2003	113	23,806,800	24,000,000	2.620%	Royal Bank	BA	RBC Dom Secs	2003-258	
16 January 2004	20 October 2003	88	17,882,280	18,000,000	2.730%	ScotiaBank	BN	ScotiaMcLeod	2003-289	
19 January 2004	17 October 2003	94	14,895,600	15,000,000	2.720%	ScotiaBank	BA	ScotiaMcLeod	2003-288	
19 January 2004	19 November 2003	61	14,930,850	15,000,000	2.770%	ScotiaBank	BA	ScotiaMcLeod	2003-304	
20 January 2004	29 October 2003	83	19,879,800	20,000,000	2.660%	Prov of Ont	TB	ScotiaMcLeod	2003-293	
23 January 2004	5 December 2003	49	10,620,793	10,659,290	2.700%	ONE	FD	ONE	2003-320	Renewal of 2003-285
27 January 2004	30 October 2003	89	9,934,100	10,000,000	2.720%	CIBC	BA	Wood Gundy	2003-294	
27 January 2004	28 October 2003	91	11,622,312	11,700,000	2.680%	BMO	BA	BMO	2003-291	
28 January 2004	30 October 2003	90	7,947,120	8,000,000	2.700%	TD Bank	BA	TD Bank	2003-295	
29 January 2004	24 September 2003	127	19,822,800	20,000,000	2.570%	Gov't of Cda	TB	RBC Dom Secs	2003-259	
30 January 2004	28 October 2003	94	19,863,000	20,000,000	2.680%	TD Bank	BA	TD Bank	2003-290	
3 February 2004	12 November 2003	83	24,844,750	25,000,000	2.750%	Prov of Ont	TB	ScotiaMcLeod	2003-301	
4 February 2004	4 November 2003	92	9,931,200	10,000,000	2.750%	CIBC	BA	ScotiaMcLeod	2003-296	
9 February 2004	12 November 2003	89	26,818,290	27,000,000	2.780%	Royal Bank	BA	RBC Dom Secs	2003-300	
10 February 2004	10 November 2003	92	14,894,550	15,000,000	2.810%	Citibank	BN	RBC Dom Secs	2003-298	
10 February 2004	10 November 2003	92	24,826,000	25,000,000	2.780%	BMO	BN	BMO	2003-297	
11 February 2004	10 November 2003	93	9,929,400	10,000,000	2.790%	ScotiaBank	BN	ScotiaMcLeod	2003-299	
12 February 2004	15 December 2003	59	20,013,369	20,100,000	2.680%	Prov of B.C.	PN	Wood Gundy	2003-328	
12 February 2004	30 September 2003	135	24,762,000	25,000,000	2.600%	Gov't of Cda	TB	RBC Dom Secs	2003-268	
12 February 2004	30 September 2003	135	24,764,500	25,000,000	2.570%	Gov't of Cda	TB	Wood Gundy	2003-270	
16 February 2004	26 November 2003	82	9,939,300	10,000,000	2.720%	CIBC	BA	Wood Gundy	2003-309	
17 February 2004	16 December 2003	63	14,931,450	15,000,000	2.660%	Prov of Alberta	PN	Wood Gundy	2003-335	
19 February 2004	13 November 2003	98	24,814,750	25,000,000	2.780%	ScotiaBank	BN	ScotiaMcLeod	2003-302	
23 February 2004	26 November 2003	89	7,947,280	8,000,000	2.720%	CIBC	BA	Wood Gundy	2003-310	
25 February 2004	26 November 2003	91	14,898,900	15,000,000	2.720%	CIBC	BA	Wood Gundy	2003-308	
26 February 2004	16 December 2003	72	9,948,000	10,000,000	2.650%	Gov't of Cda	TB	Wood Gundy	2003-336	
26 February 2004	15 December 2003	73	24,867,750	25,000,000	2.660%	Gov't of Cda	TB	ScotiaMcLeod	2003-329	
2 March 2004	15 December 2003	78	19,886,600	20,000,000	2.670%	Prov of Ont	TB	TD Bank	2003-331	
4 March 2004	5 December 2003	90	13,906,060	14,000,000	2.740%	CIBC	BA	Wood Gundy	2003-321	
4 March 2004	10 December 2003	85	32,795,400	33,000,000	2.680%	Prov of Ont	TB	ScotiaMcLeod	2003-323	

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8 March 2004	10 December 2003	89	14,902,950	15,000,000	2.670%	Prov of B.C.	PN	ScotiaMcLeod	2003-324	
11 March 2004	15 December 2003	87	24,843,000	25,000,000	2.650%	Gov't of Cda	TB	ScotiaMcLeod	2003-330	
11 March 2004	15 December 2003	87	24,843,000	25,000,000	2.650%	Gov't of Cda	TB	Wood Gundy	2003-332	
15 March 2004	18 December 2003	88	4,968,600	5,000,000	2.620%	Prov of Ont	TB	ScotiaMcLeod	2003-341	
1 April 2004	1 October 2003	183	17,079,305	17,331,915	2.950%	Newmarket	PN	Internal	2003-272	
19 June 2004	7 December 2003	925	2,874,328	2,625,000	3.802%	York Region	DB	RBC Dom Secs	2001-297	(6.50%)\$85.3K Jun/Dec 19
29 June 2004	14 April 2003	442	1,087,337	1,000,000	3.765%	Niagara	DB	Wood Gundy	2003-096	(9.00%) \$45K Jun/Dec 29
24 September 2004	24 September 2003	366	8,977,599	8,982,000	3.000%	York Region	DB	Wood Gundy	2003-253	(2.95%) \$132.5K Mar/Sep 24
26 September 2004	26 September 2002	731	4,933,114	4,943,000	3.480%	York Region	DB	RBC Dom Secs	2002-188	(3.375%) \$83.4K Mar/Sep 26
15 October 2004	28 January 2003	626	557,190	530,000	3.490%	York Region	DB	Nat Bk Fin	2003-020	(5.625%)\$14.9K Apr/Oct 15
31 October 2004	1 November 2001	1,095	2,890,648	2,607,000	4.231%	York Region	DB	Nat Bk Fin	2001-266	(8.125%)\$105.9K Apr 30/Oct 31
31 October 2004	31 October 2001	1,096	3,331,265	3,335,000	4.190%	York Region	DB	Wood Gundy	2001-265	(4.15%) \$69.2K Apr 30/Oct 31
1 December 2004	1 November 2001	1,126	2,126,276	1,958,000	4.291%	York Region	DB	Nat Bk Fin	2001-267	(6.375%) \$62.4K Jun/Dec 1
6 December 2004	14 April 2003	602	560,593	515,000	3.874%	Halton	DB	Wood Gundy	2003-094	(7.75%) \$20K Jun/Dec 6
21 December 2004	7 May 2003	594	271,085	238,000	3.800%	Halton	DB	RBC Dom Secs	2003-125	(10.25%) \$12.2K Jun/Dec 21
12 April 2005	13 March 2003	761	1,308,078	1,157,000	3.706%	BCMFA	DB	Wood Gundy	2003-062	(8.50%) \$49.2K Apr/Oct 12
15 June 2005	26 May 2003	751	358,733	315,000	3.650%	Windsor	DB	Nat Bk Fin	2003-143	(8.75%) \$13.8K Jun/Dec 15
15 June 2005	14 April 2003	793	1,371,737	1,219,000	4.054%	Windsor	DB	Wood Gundy	2003-098	(8.75%) \$53.3K Jun/Dec 15
19 June 2005	28 January 2003	873	289,591	270,000	3.741%	York Region	DB	Nat Bk Fin	2003-021	(6.625%)\$8.9K Jun/Dec 19
28 September 2005	6 May 2003	876	513,654	465,000	3.886%	Durham	DB	Wood Gundy	2003-121	(8.125%) \$18.9K Mar/Sep 28
30 September 2005	26 May 2003	858	320,045	290,000	3.640%	Halton	DB	Nat Bk Fin	2003-141	(7.75%) \$11.2K Mar/Sep 30
10 October 2005	14 April 2003	910	812,445	800,000	4.158%	Niagara	DB	Wood Gundy	2003-095	(4.80%) \$19.2K Apr/Oct 10
12 October 2005	14 April 2003	912	694,378	685,000	4.177%	Windsor	DB	Wood Gundy	2003-097	(4.75%) \$16.3K Apr/Oct 12
25 October 2005	3 June 2003	875	1,032,142	1,000,000	3.430%	Hamilton	DB	Nesbitt Burns	2003-157	(4.625%) \$23.1K Apr/Oct 25
30 October 2005	6 May 2003	908	405,483	380,000	3.936%	Winnipeg	DB	Wood Gundy	2003-122	(6.75%) \$12.8K Apr/Oct 30
31 October 2005	7 May 2003	908	549,064	500,000	3.997%	York Region	DB	RBC Dom Secs	2003-127	(8.125%)\$20.3K Apr 30/Oct 31
31 October 2005	7 October 2003	755	1,134,116	1,000,000	3.159%	York Region	DB	RBC Dom Secs	2003-276	(8.125%) \$40.6K Apr 30/Oct 31
17 November 2005	6 May 2003	926	353,560	326,000	3.927%	Waterloo	DB	Wood Gundy	2003-123	(6.25%) \$10.2K May/Nov 17
28 November 2005	14 April 2003	959	1,381,399	1,285,000	4.152%	Durham	DB	Wood Gundy	2003-092	(6.25%) \$40.2K May/Nov 28
1 December 2005	8 December 2003	724	990,602	912,000	3.297%	BCMFA	DB	Wood Gundy	2003-318	(7.75%) \$35.3K Jun/Dec 1
1 December 2005	29 August 2003	825	4,985,614	4,478,000	3.364%	BCMFA	DB	RBC Dom Secs	2003-240	(7.75%) \$173.5K Jun/Dec 1
8 May 2006	30 May 2003	1,074	592,761	497,000	3.516%	BCMFA	DB	Wood Gundy	2003-150	(10.25%) \$25.5K May/Nov 8
2 June 2006	27 November 2003	918	2,840,623	3,100,000	3.507%	Prov of Ont	CN	Nesbitt Burns	2003-306	Coupon
15 June 2006	30 May 2003	1,112	577,142	469,000	3.531%	Halton	DB	Wood Gundy	2003-151	(10.00%) \$23.5K Jun/Dec 15
21 August 2006	30 May 2003	1,179	416,400	363,000	3.571%	Halton	DB	Wood Gundy	2003-148	(7.75%) \$14.1K Feb/Aug 21
25 September 2006	6 May 2003	1,238	386,383	350,000	4.190%	BCMFA	DB	Wood Gundy	2003-119	(7.25%) \$12.7K Mar/Sep 25
25 September 2006	26 May 2003	1,218	692,237	619,000	3.828%	BCMFA	DB	Nat Bk Fin	2003-140	(7.25%) \$22.4K Mar/Sep 25
25 September 2006	25 September 2003	1,096	3,327,335	3,332,000	3.675%	Toronto	DB	RBC Dom Secs	2003-256	(3.625%) \$60.4K Mar/Sep 25
27 September 2006	3 June 2003	1,212	339,026	300,000	3.642%	Toronto	DB	Nesbitt Burns	2003-158	(7.40%) \$11.1K Mar/Sep 27

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31 October 2006	28 January 2003	1,372	346,851	300,000	4.161%	York Region	DB	Nat Bk Fin	2003-022	(8.125%)\$12.2K Apr 30/Oct 31
28 November 2006	13 March 2003	1,356	1,266,812	1,160,000	4.075%	Durham	DB	Wood Gundy	2003-063	(6.25%)\$36.3K May/Nov 28
2 December 2006	27 November 2003	1,101	5,552,038	6,200,000	3.697%	Prov of Ont	CN	Nesbitt Burns	2003-307	Coupon
6 February 2007	26 May 2003	1,352	340,077	277,000	3.926%	Durham	DB	Nat Bk Fin	2003-144	(9.75%)\$13.5K Feb/Aug 6
28 March 2007	7 October 2003	1,268	5,154,815	5,062,000	3.665%	Ottawa	DB	Laurentian Bk	2003-275	(4.20%)\$106.3K Mar/Sep 28
24 April 2007	26 May 2003	1,429	322,026	291,000	3.946%	BCMFA	DB	Nat Bk Fin	2003-139	(6.75%)\$9.8K Apr/Oct 24
24 April 2007	8 December 2003	1,233	841,440	765,000	3.830%	BCMFA	DB	Wood Gundy	2003-319	(6.75%)\$25.8K Apr/Oct 24
1 September 2007	7 October 2003	1,425	10,376,384	10,000,000	3.580%	Gov't of Cda	DB	Nesbitt Burns	2003-274	(4.50%)\$225K Mar/Sep 1
25 September 2007	25 September 2003	1,461	4,380,640	4,400,000	3.995%	Toronto	DB	RBC Dom Secs	2003-257	(3.875%)\$85.3K Mar/Sep 25
25 October 2007	26 May 2003	1,613	253,577	231,000	4.092%	London	DB	Nat Bk Fin	2003-142	(6.40%)\$7.4K Apr/Oct 25
5 November 2007	6 May 2003	1,644	441,559	421,000	4.420%	BCMFA	DB	Wood Gundy	2003-120	(5.625%)\$11.8K May/Nov 5
1 December 2007	6 June 2003	1,639	8,385,700	10,000,000	3.963%	Gov't of Cda	CN	Nesbitt Burns	2003-168	Coupon
1 September 2008	20 June 2003	1,900	10,429,247	10,000,000	3.610%	Gov't of Cda	DB	Wood Gundy	2003-177	(4.25%)\$212.5K Mar/Sep 1
25 October 2008	6 June 2003	1,968	275,808	246,000	4.075%	London	DB	Nat Bk Fin	2003-166	(6.45%)\$7.9K Apr/Oct 25
3 November 2008	7 May 2003	2,007	383,092	359,000	4.712%	Halton	DB	RBC Dom Secs	2003-128	(6.1%)\$10.9K May/Nov 3
2 December 2008	22 December 2003	1,807	6,161,268	7,596,000	4.278%	Prov of Ont	CN	Nesbitt Burns	2003-340	Coupon
18 December 2008	13 March 2003	2,107	1,768,838	1,700,000	4.581%	Toronto	DB	Wood Gundy	2003-064	(5.15%)\$43.8K Jun/Dec 18
2 February 2009	6 June 2003	2,068	265,964	247,000	4.175%	Winnipeg	DB	Nat Bk Fin	2003-164	(5.35%)\$6.6K Feb/Aug 2
31 May 2009	6 June 2003	2,186	3,524,507	2,636,000	4.224%	Ottawa	DB	Nat Bk Fin	2003-163	(10.625%)\$140K May 31/Nov 30
24 September 2009	24 September 2003	2,192	4,989,650	5,000,000	4.740%	York Region	DB	Wood Gundy	2003-254	(4.70%)\$117.5K Mar/Sep 24
7 October 2009	30 May 2003	2,322	527,222	479,000	4.328%	Vancouver	DB	Wood Gundy	2003-149	(6.00%)\$14.4K Apr/Oct 7
18 October 2009	2 June 2003	2,330	2,502,270	2,334,000	4.439%	London	DB	RBC Dom Secs	2003-155	(5.625%)\$65.6K Apr/Oct 18
2 November 2009	7 May 2003	2,371	450,897	377,000	4.951%	Niagara	DB	RBC Dom Secs	2003-126	(8.50%)\$16K May/Nov 2
3 November 2009	7 May 2003	2,372	2,435,807	2,285,000	4.912%	Halton	DB	RBC Dom Secs	2003-129	(6.1%)\$69.7K May/Nov 3
2 December 2009	22 December 2003	2,172	11,477,550	15,000,000	4.553%	Prov of Ont	CN	Nesbitt Burns	2003-339	Coupon
14 December 2009	6 June 2003	2,383	389,302	285,000	4.343%	Winnipeg	DB	Nat Bk Fin	2003-165	(10.00%)\$14.3K Jun/Dec 14
13 January 2010	2 June 2003	2,387	473,989	350,000	4.509%	Winnipeg	DB	RBC Dom Secs	2003-153	(10.00%)\$17.5K Jun/Dec 14
18 January 2010	17 June 2003	2,402	7,604,800	10,000,000	4.210%	Prov of Ont	CN	Nesbitt Burns	2003-174	Coupon
5 March 2010	3 December 2003	2,238	9,018,130	12,100,000	4.858%	Prov of Sask.	CN	Nesbitt Burns	2003-314	Residual
2 June 2010	31 October 2003	2,317	3,314,597	4,515,000	4.930%	Prov of Manit	CN	Nesbitt Burns	2003-292	Coupon
2 June 2010	14 July 2003	2,515	5,306,738	7,347,000	4.781%	Prov of Ont	CN	Nesbitt Burns	2003-196	Coupon
2 June 2010	18 December 2003	2,358	10,472,639	14,245,000	4.822%	Prov of Ont	CN	Nesbitt Burns	2003-333	Coupon
3 August 2010	3 June 2003	2,618	2,247,696	2,000,000	4.544%	Toronto	DB	Nesbitt Burns	2003-161	(6.25%)\$62.5K Feb/Aug 3
18 August 2010	29 July 2003	2,577	3,196,819	4,455,000	4.760%	Prov of Ont	CN	Nesbitt Burns	2003-215	Coupon
24 September 2010	14 October 2003	2,537	3,505,528	3,453,000	4.736%	York Region	DB	Wood Gundy	2003-284	(4.95%)\$85.5K Mar/Sep 24
19 November 2010	13 June 2003	2,716	6,918,553	9,531,000	4.357%	Prov of Ont	CN	Nesbitt Burns	2003-172	Residual
13 January 2011	14 July 2003	2,740	2,353,872	3,382,000	4.893%	Prov of Ont	CN	Nesbitt Burns	2003-195	Coupon
7 February 2011	15 July 2003	2,764	3,124,800	4,500,000	4.881%	Prov of Ont	CN	Nesbitt Burns	2003-199	Coupon
23 February 2011	15 July 2003	2,780	2,131,052	3,080,000	4.901%	Prov of B.C.	CN	Nesbitt Burns	2003-200	Coupon

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5 March 2011	2 December 2003	2,650	3,140,995	4,515,000	5.062%	Prov of Maniit	CN	Nesbitt Burns	2003-313	Coupon
19 May 2011	8 October 2003	2,780	1,239,300	1,800,000	4.963%	Prov of B.C.	CN	Nesbitt Burns	2003-278	Coupon
30 May 2011	8 October 2003	2,791	1,029,705	1,500,000	4.983%	Prov of Sask.	CN	Nesbitt Burns	2003-281	Coupon
1 June 2011	30 June 2003	2,893	1,452,538	1,320,000	4.452%	BCMFA	DB	Wood Gundy	2003-183	(5.90%) \$38.9K Jun/Dec 1
2 June 2011	8 October 2003	2,794	1,030,155	1,500,000	4.973%	Prov of Ont	CN	Nesbitt Burns	2003-279	Coupon
2 June 2011	23 December 2003	2,718	6,975,200	10,000,000	4.899%	Prov of Ont	CN	Nesbitt Burns	2003-343	Coupon
7 August 2011	8 October 2003	2,860	903,909	1,331,000	5.003%	Prov of Ont	CN	Nesbitt Burns	2003-280	Coupon
18 October 2011	30 June 2003	3,032	2,742,675	2,500,000	4.502%	London	DB	Wood Gundy	2003-184	(5.75%) \$71.9K Apr/Oct 18
5 March 2012	14 July 2003	3,157	3,553,210	5,521,694	5.165%	Prov of Maniit	CN	RBC Dom Secs	2003-197	Coupon
15 April 2012	30 June 2003	3,212	4,170,635	3,000,000	4.693%	Ottawa	DB	Wood Gundy	2003-187	(9.875%) \$148.1K Apr/Oct 15
18 June 2012	29 July 2003	3,247	1,929,504	3,030,000	5.143%	Prov of B.C.	CN	Nesbitt Burns	2003-211	Coupon
13 July 2012	29 July 2003	3,272	3,962,688	6,250,000	5.153%	Prov of Ont	CN	Nesbitt Burns	2003-212	Coupon
7 August 2012	29 July 2003	3,297	2,209,480	3,500,000	5.163%	Prov of Ont	CN	Nesbitt Burns	2003-213	Coupon
Sub-Total			909,972,939	947,512,899						

Average Investment Term
Average Days Remaining

557.8
475.6

Weighted Rate 3.095%

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Sinking Fund Investments as at December 31, 2003

<u>Maturity Date</u>	<u>Settlement Date</u>	<u>Term</u>	<u>Settlement Value</u>	<u>Maturity Value</u>	<u>Rate</u>	<u>Institution</u>	<u>Type</u>	<u>Broker</u>	<u>Regional Reference Code</u>	<u>Remarks</u>
2 December 2010	27 January 2003	2,866	104,348	156,000	5.260%	Prov of Ont	CN	Nat Bk Fin	2003-019	Coupon
9 December 2010	17 October 2001	3,340	891,412	1,547,000	6.210%	Prov of B.C.	CN	Wood Gundy	2001-256	Coupon
18 December 2010	25 January 2002	3,249	123,423	208,000	6.040%	Prov of B.C.	CN	TD Bank	2002-028	Coupon
Sub-Total			<u>1,119,184</u>	<u>1,911,000</u>						
Average Investment Term			3,285.8							
Average Days Remaining			2,535.3		Weighted Rate	6.103%				
Total Investments			<u>911,092,123</u>	<u>949,423,899</u>						

Prepared by Policy, Risk and Treasury