

Regional Municipality of York

General Fund Investments as at December 31, 2004

<u>Maturity Date</u>	<u>Settlement Date</u>	<u>Term</u>	<u>Settlement Value</u>	<u>Maturity Value</u>	<u>Rate</u>	<u>Institution</u>	<u>Type</u>	<u>Broker</u>	<u>Regional Reference Code</u>	<u>Remarks</u>
5 January 2005	30 September 2004	97	24,835,750	25,000,000	2.490%	ScotiaBank	BN	ScotiaMcLeod	2004-246	
6 January 2005	30 September 2004	98	24,834,000	25,000,000	2.490%	Royal Bank	BN	RBC Dom Secs	2004-244	
7 January 2005	14 December 2004	24	8,986,140	9,000,000	2.350%	Prov of B.C.	PN	RBC Dom Secs	2004-326	
7 January 2005	26 November 2004	42	10,853,426	10,885,273	2.550%	ONE	FD	ONE	2004-302	Renewal of 2004-254
13 January 2005	28 October 2004	77	9,946,700	10,000,000	2.540%	Gov't of Cda	TB	ScotiaMcLeod	2004-274	
13 January 2005	14 October 2004	91	15,898,880	16,000,000	2.550%	ScotiaBank	BN	ScotiaMcLeod	2004-256	
18 January 2005	20 October 2004	90	22,853,950	23,000,000	2.590%	Royal Bank	BN	RBC Dom Secs	2004-260	
19 January 2005	21 October 2004	90	9,936,300	10,000,000	2.600%	GE Capital	CP	Wood Gundy	2004-264	
19 January 2005	19 October 2004	92	10,927,840	11,000,000	2.620%	Citibank	BN	RBC Dom Secs	2004-259	
21 January 2005	22 November 2004	60	12,943,840	13,000,000	2.640%	TD Bank	BN	TD Bank	2004-296	
27 January 2005	28 October 2004	91	14,904,900	15,000,000	2.560%	Gov't of Cda	TB	RBC Dom Secs	2004-272	
27 January 2005	21 October 2004	98	17,875,260	18,000,000	2.600%	CIBC	BA	Wood Gundy	2004-265	
2 February 2005	3 November 2004	91	29,801,700	30,000,000	2.670%	BMO	BN	BMO	2004-277	
3 February 2005	5 November 2004	90	7,947,520	8,000,000	2.680%	BMO	BA	BMO	2004-280	
4 February 2005	16 November 2004	80	15,905,920	16,000,000	2.700%	CIBC	BA	BMO	2004-284	
8 February 2005	15 December 2004	55	13,949,600	14,000,000	2.400%	Prov of B.C.	PN	TD Bank	2004-331	
8 February 2005	4 November 2004	96	20,853,630	21,000,000	2.670%	ScotiaBank	BN	ScotiaMcLeod	2004-279	
10 February 2005	22 October 2004	111	10,914,640	11,000,000	2.570%	Gov't of Cda	TB	ScotiaMcLeod	2004-266	
15 February 2005	17 November 2004	90	9,932,900	10,000,000	2.740%	ScotiaBank	BN	ScotiaMcLeod	2004-286	
17 February 2005	19 November 2004	90	5,960,340	6,000,000	2.700%	BMO	BN	BMO	2004-292	
17 February 2005	18 November 2004	91	9,932,600	10,000,000	2.720%	CIBC	BA	Wood Gundy	2004-288	
18 February 2005	16 November 2004	94	8,936,730	9,000,000	2.750%	CIBC	BA	Wood Gundy	2004-285	
21 February 2005	1 December 2004	82	12,925,640	13,000,000	2.560%	Prov of Ont	TB	ScotiaMcLeod	2004-313	
21 February 2005	15 December 2004	68	21,900,120	22,000,000	2.450%	Prov of Ont	TB	RBC Dom Secs	2004-329	
22 February 2005	25 November 2004	89	7,949,200	8,000,000	2.620%	TD Bank	BA	TD Bank	2004-298	
22 February 2005	26 November 2004	88	20,868,120	21,000,000	2.620%	TD Bank	BN	TD Bank	2004-301	
23 February 2005	15 December 2004	70	18,911,080	19,000,000	2.450%	Prov of Ont	TB	RBC Dom Secs	2004-328	
23 February 2005	23 November 2004	92	19,864,800	20,000,000	2.700%	Royal Bank	BA	RBC Dom Secs	2004-297	
24 February 2005	16 August 2004	192	27,671,000	28,000,000	2.260%	Gov't of Cda	TB	ScotiaMcLeod	2004-223	
1 March 2005	15 December 2004	76	9,949,700	10,000,000	2.430%	Prov of Ont	TB	TD Bank	2004-330	
1 March 2005	15 December 2004	76	20,894,370	21,000,000	2.430%	Prov of Ont	TB	RBC Dom Secs	2004-332	
2 March 2005	1 December 2004	91	24,839,000	25,000,000	2.600%	BMO	BN	BMO	2004-312	
2 March 2005	15 December 2004	77	25,865,320	26,000,000	2.470%	Prov of Ont	TB	RBC Dom Secs	2004-327	
3 March 2005	30 November 2004	93	27,814,920	28,000,000	2.610%	TD Bank	BN	TD Bank	2004-310	
8 March 2005	28 June 2004	253	1,965,060	2,000,000	2.550%	Prov of Ont	CN	Nesbitt Burns	2004-151	Coupon
10 March 2005	13 September 2004	178	7,902,880	8,000,000	2.520%	Gov't of Cda	TB	RBC Dom Secs	2004-235	

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10 March 2005	25 October 2004	136	19,810,200	20,000,000	2.570%	Gov't of Cda	TB	RBC Dom Secs	2004-268	
24 March 2005	5 August 2004	231	9,855,300	10,000,000	2.320%	Gov't of Cda	TB	Wood Gundy	2004-212	
24 March 2005	10 August 2004	226	12,822,160	13,000,000	2.240%	Gov't of Cda	TB	ScotiaMcLeod	2004-219	
30 March 2005	29 November 2004	121	34,697,600	35,000,000	2.630%	Prov of B.C.	PN	ScotiaMcLeod	2004-306	
7 April 2005	6 December 2004	122	8,924,850	9,000,000	2.520%	Gov't of Cda	TB	BMO	2004-316	
12 April 2005	13 March 2003	761	1,308,078	1,157,000	3.706%	BCMFA	DB	Wood Gundy	2003-062	(8.50%) \$49.2K Apr/Oct 12
18 April 2005	2 December 2004	137	9,902,200	10,000,000	2.630%	Prov of B.C.	PN	ScotiaMcLeod	2004-315	
21 April 2005	18 August 2004	246	5,907,600	6,000,000	2.320%	Gov't of Cda	TB	Wood Gundy	2004-224	
21 April 2005	19 July 2004	276	11,783,520	12,000,000	2.430%	Gov't of Cda	TB	TD Bank	2004-189	
21 April 2005	6 August 2004	258	19,685,600	20,000,000	2.260%	Gov't of Cda	TB	BMO	2004-215	
19 May 2005	11 August 2004	281	7,857,840	8,000,000	2.350%	Gov't of Cda	TB	RBC Dom Secs	2004-220	
19 May 2005	2 June 2004	351	9,762,500	10,000,000	2.530%	Gov't of Cda	TB	Wood Gundy	2004-141	
15 June 2005	26 May 2003	751	358,733	315,000	3.650%	Windsor	DB	Nat Bk Fin	2003-143	(8.75%) \$13.8K Jun/Dec 15
15 June 2005	14 April 2003	793	1,371,737	1,219,000	4.054%	Windsor	DB	Wood Gundy	2003-098	(8.75%) \$53.3K Jun/Dec 15
19 June 2005	28 January 2003	873	289,591	270,000	3.741%	York Region	DB	Nat Bk Fin	2003-021	(6.625%) \$8.9K Jun/Dec 19
8 September 2005	28 June 2004	437	1,926,420	2,000,000	3.160%	Prov of Ont	CN	Nesbitt Burns	2004-152	Coupon
25 September 2005	21 May 2004	492	1,567,058	1,550,000	2.796%	Toronto	DB	Nat Bk Fin	2004-124	(3.25%) \$25.2K Mar/Sep 25
28 September 2005	6 May 2003	876	513,654	465,000	3.886%	Durham	DB	Wood Gundy	2003-121	(8.125%) \$18.9K Mar/Sep 28
29 September 2005	19 November 2004	314	367,998	356,000	3.299%	Kingston	DB	Wood Gundy	2004-287	(6.25%) \$22.2K Mar/Sep 29
30 September 2005	26 May 2003	858	320,045	290,000	3.640%	Halton	DB	Nat Bk Fin	2003-141	(7.75%) \$11.2K Mar/Sep 30
3 October 2005	29 April 2004	522	4,034,410	4,000,000	2.588%	BCMFA	DB	Nat Bk Fin	2004-098	(3.05%) \$61K Apr/Oct 3
10 October 2005	14 April 2003	910	812,445	800,000	4.158%	Niagara	DB	Wood Gundy	2003-095	(4.80%) \$19.2K Apr/Oct 10
12 October 2005	3 June 2003	875	1,032,142	1,000,000	4.177%	Windsor	DB	Wood Gundy	2003-097	(4.75%) \$16.3K Apr/Oct 12
25 October 2005	6 May 2003	908	405,483	380,000	3.936%	Winnipeg	DB	Nesbitt Burns	2003-157	(4.625%) \$23.1K Apr/Oct 25
30 October 2005	7 May 2003	908	549,064	500,000	3.997%	York Region	DB	Wood Gundy	2003-122	(6.75%) \$12.8K Apr/Oct 30
31 October 2005	7 October 2003	755	1,134,116	1,000,000	3.159%	York Region	DB	RBC Dom Secs	2003-127	(8.125%) \$20.3K Apr 30/Oct 31
1 November 2005	2 June 2004	517	603,509	588,000	2.867%	Durham	DB	RBC Dom Secs	2003-276	(8.125%) \$40.6K Apr 30/Oct 31
17 November 2005	6 May 2003	926	353,560	326,000	3.927%	Waterloo	DB	Nat Bk Fin	2004-138	(4.50%) \$13.2K May/Nov 1
28 November 2005	14 April 2003	959	1,381,399	1,285,000	4.152%	Durham	DB	Wood Gundy	2003-123	(6.25%) \$10.2K May/Nov 17
1 December 2005	8 December 2003	724	990,602	912,000	3.297%	BCMFA	DB	Wood Gundy	2003-092	(6.25%) \$40.2K May/Nov 28
1 December 2005	23 November 2004	373	2,492,412	2,300,000	3.090%	Toronto	DB	Wood Gundy	2003-318	(7.75%) \$35.3K Jun/Dec 1
17 December 2005	21 May 2004	575	4,493,695	3,825,000	2.946%	Edmonton	DB	RBC Dom Secs	2004-295	(7.75%) \$89.1K Jun/Dec 1
8 March 2006	28 June 2004	618	1,886,980	2,000,000	2.946%	Edmonton	DB	Nat Bk Fin	2004-155	(11.25%) \$215.2K Jun/Dec 17
8 May 2006	30 May 2003	1,074	592,761	497,000	3.460%	Prov of Ont	CN	Nesbitt Burns	2004-153	Coupon
15 June 2006	30 May 2003	1,112	577,142	469,000	3.516%	BCMFA	DB	Wood Gundy	2003-150	(10.25%) \$25.5K May/Nov 8
28 June 2006	20 December 2004	555	6,338,896	5,700,000	2.817%	Halton	DB	Wood Gundy	2003-151	(10.00%) \$23.5K Jun/Dec 15
5 July 2006	27 August 2004	677	3,757,388	3,719,000	3.205%	Toronto	DB	RBC Dom Secs	2004-335	(7.85%) \$223.7K Jun/Dec 28
16 July 2006	16 July 2004	730	1,138,689	1,140,000	3.560%	York Region	DB	RBC Dom Secs	2004-229	(3.50%) \$65.1K Jan/Jul 5
						Ottawa	DB	Wood Gundy	2004-187	(3.50%) \$20K Jan/Jul 16

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21 August 2006	30 May 2003	1,179	416,400	363,000	3.571%	Halton	DB	Wood Gundy	2003-148	(7.75%) \$14.1K Feb/Aug 21
24 September 2006	28 April 2004	879	3,670,866	3,598,000	3.129%	York Region	DB	Nat Bk Fin	2004-095	(3.85%) \$69.3K Mar/Sep 24
25 September 2006	6 May 2003	1,238	386,383	350,000	4.190%	BCMFA	DB	Wood Gundy	2003-119	(7.25%) \$12.7K Mar/Sep 25
25 September 2006	26 May 2003	1,218	692,237	619,000	3.828%	BCMFA	DB	Nat Bk Fin	2003-140	(7.25%) \$22.4K Mar/Sep 25
25 September 2006	25 September 2003	1,096	3,327,335	3,332,000	3.675%	Toronto	DB	RBC Dom Secs	2003-256	(3.625%) \$60.4K Mar/Sep 25
26 September 2006	28 April 2004	881	5,453,668	5,312,000	3.129%	York Region	DB	Nat Bk Fin	2004-096	(4.125%) \$109.6K Mar/Sep 26
27 September 2006	3 June 2003	1,212	339,026	300,000	3.642%	Toronto	DB	Nesbitt Burns	2003-158	(7.40%) \$11.1K Mar/Sep 27
15 October 2006	17 May 2004	881	1,757,664	1,650,000	3.263%	York Region	DB	Wood Gundy	2004-120	(5.875%) \$48.5K Apr/Oct 15
25 October 2006	20 December 2004	674	123,165	118,000	2.974%	Hamilton	DB	TD Bank	2004-337	(5.00%) \$2.9K Apr/Oct 25
28 October 2006	2 December 2004	695	2,829,685	2,818,000	3.193%	York Region	DB	Nat Bk Fin	2004-314	(3.25%) \$45.8K Apr/Oct 28
31 October 2006	28 January 2003	1,372	346,851	300,000	4.161%	York Region	DB	Nat Bk Fin	2003-022	(8.125%) \$12.2K Apr 30/Oct 31
28 November 2006	13 March 2003	1,356	1,266,812	1,160,000	4.075%	Durham	DB	Wood Gundy	2003-063	(6.25%) \$36.3K May/Nov 28
6 February 2007	26 May 2003	1,352	340,077	277,000	3.926%	Durham	DB	Nat Bk Fin	2003-144	(9.75%) \$13.5K Feb/Aug 6
8 March 2007	28 June 2004	983	1,798,660	2,000,000	3.975%	Prov of Ont	CN	Nesbitt Burns	2004-155	Coupon
24 April 2007	26 May 2003	1,429	322,026	291,000	3.946%	BCMFA	DB	Nat Bk Fin	2003-139	(6.75%) \$9.8K Apr/Oct 24
24 April 2007	2 June 2004	1,056	773,067	708,000	3.623%	BCMFA	DB	Nat Bk Fin	2004-136	(6.75%) \$23.9K Apr/Oct 24
24 April 2007	8 December 2003	1,233	841,440	765,000	3.830%	BCMFA	DB	Wood Gundy	2003-319	(6.75%) \$25.8K Apr/Oct 24
14 May 2007	2 June 2004	1,076	660,779	630,000	3.686%	Ottawa	DB	Nat Bk Fin	2004-139	(5.35%) \$16.9K May/Nov 14
24 September 2007	24 September 2004	1,095	1,803,946	1,807,000	3.760%	Halton	DB	Wood Gundy	2004-241	(3.70%) \$33.4K Mar/Sep 24
3 October 2007	2 June 2004	1,218	803,084	800,000	3.823%	BCMFA	DB	Nat Bk Fin	2004-135	(3.75%) \$15K Apr/Oct 3
15 October 2007	27 January 2004	1,357	2,052,227	1,853,000	3.388%	York Region	DB	Wood Gundy	2004-025	(6.00%) \$55.6K Apr/Oct 15
25 October 2007	26 May 2003	1,613	253,577	231,000	4.092%	London	DB	Nat Bk Fin	2003-142	(6.40%) \$7.4K Apr/Oct 25
30 October 2007	23 December 2004	1,041	2,265,721	2,105,000	3.365%	Durham	DB	Wood Gundy	2004-342	(5.875%) \$61.8K Apr/Oct 30
5 November 2007	6 May 2003	1,644	441,559	421,000	4.420%	BCMFA	DB	Wood Gundy	2003-120	(5.625%) \$11.8K May/Nov 5
5 November 2007	2 June 2004	1,251	530,473	500,000	3.843%	BCMFA	DB	Nat Bk Fin	2004-134	(5.625%) \$14.1K May/Nov 5
24 March 2008	2 June 2004	1,391	596,751	561,000	3.980%	BCMFA	DB	Nat Bk Fin	2004-137	(5.50%) \$15.4K Mar/Sep 24
24 March 2008	23 December 2004	1,187	5,379,758	5,000,000	3.453%	BCMFA	DB	Nat Bk Fin	2004-339	(5.50%) \$137.5K Mar/Sep 24
2 June 2008	22 March 2004	1,533	8,677,100	10,000,000	3.410%	Prov of Ont	CN	Nesbitt Burns	2004-072	Coupon
26 July 2008	26 July 2004	1,461	1,935,471	1,939,000	4.200%	Niagara	DB	Wood Gundy	2004-194	(4.15%) \$40.2K Jan/Jul 26
24 September 2008	24 September 2004	1,461	1,892,574	1,895,000	4.085%	Halton	DB	Wood Gundy	2004-242	(4.05%) \$38.4K Mar/Sep 24
25 October 2008	6 June 2003	1,968	275,808	246,000	4.075%	London	DB	Nat Bk Fin	2003-166	(6.45%) \$7.9K Apr/Oct 25
28 October 2008	28 October 2004	1,461	9,230,835	9,241,000	3.930%	York Region	DB	Wood Gundy	2004-261	(3.90%) \$180.2K Apr/Oct 28
29 October 2008	29 October 2004	1,461	4,989,000	5,000,000	3.860%	Toronto	DB	Wood Gundy	2004-267	(3.80%) \$95K Apr/Oct 29
3 November 2008	7 May 2003	2,007	383,092	359,000	4.712%	Halton	DB	RBC Dom Secs	2003-128	(6.1%) \$10.9K May/Nov 3
19 November 2008	23 November 2004	1,457	2,549,462	2,500,000	3.987%	Scotiabank	DB	Wood Gundy	2004-293	(4.515%) \$56.4K May/Nov 19
19 November 2008	29 November 2004	1,451	3,067,101	3,000,000	3.935%	Scotiabank	DB	Nesbitt Burns	2004-299	(4.515%) \$67.7K May/Nov 19
18 December 2008	13 March 2003	2,107	1,768,838	1,700,000	4.581%	Toronto	DB	Wood Gundy	2003-064	(5.15%) \$43.8K Jun/Dec 18
2 February 2009	6 June 2003	2,068	265,964	247,000	4.175%	Winnipeg	DB	Nat Bk Fin	2003-164	(5.35%) \$6.6K Feb/Aug 2
8 March 2009	16 January 2004	1,878	806,040	1,000,000	4.237%	Prov of Ont	CN	Scotiabank	2004-009	Coupon

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31 May 2009	6 June 2003	2,186	3,524,507	2,636,000	4.224%	Ottawa	DB	Nat Bk Fin	2003-163	(10.625%) \$140K May 31/Nov 30
9 July 2009	3 May 2004	1,893	2,767,866	3,450,000	4.295%	Prov of B.C.	CN	Nesbitt Burns	2004-102	Coupon
24 September 2009	24 September 2003	2,192	4,989,650	5,000,000	4.740%	York Region	DB	Wood Gundy	2003-254	(4.70%) \$117.5K Mar/Sep 24
7 October 2009	30 May 2003	2,322	527,222	479,000	4.328%	Vancouver	DB	Wood Gundy	2003-149	(6.00%) \$14.4K Apr/Oct 7
18 October 2009	2 June 2003	2,330	2,502,270	2,334,000	4.439%	London	DB	RBC Dom Secs	2003-155	(5.625%) \$65.6K Apr/Oct 18
2 November 2009	7 May 2003	2,371	450,897	377,000	4.951%	Niagara	DB	RBC Dom Secs	2003-126	(8.50%) \$16K May/Nov 2
14 December 2009	6 June 2003	2,383	389,302	285,000	4.343%	Winnipeg	DB	Nat Bk Fin	2003-165	(10.00%) \$14.3K Jun/Dec 14
14 December 2009	2 June 2003	2,387	473,989	350,000	4.509%	Winnipeg	DB	RBC Dom Secs	2003-153	(10.00%) \$17.5K Jun/Dec 14
14 December 2009	27 January 2004	2,148	790,041	600,000	4.112%	Winnipeg	DB	Wood Gundy	2004-026	(10.00%) \$30K Jun/Dec 14
13 January 2010	17 June 2003	2,402	7,604,800	10,000,000	4.210%	Prov of Ont	CN	Nesbitt Burns	2003-174	Coupon
3 August 2010	3 June 2003	2,618	2,247,696	2,000,000	4.544%	Toronto	DB	Nesbitt Burns	2003-161	(6.25%) \$62.5K Feb/Aug 3
18 August 2010	29 July 2003	2,577	3,196,819	4,455,000	4.760%	Prov of Ont	CN	Nesbitt Burns	2003-215	Coupon
5 September 2010	3 May 2004	2,316	1,232,501	1,650,000	4.655%	Prov of Manitt	CN	Nesbitt Burns	2004-099	Coupon
24 September 2010	24 September 2004	2,191	2,080,749	2,084,000	4.580%	Halton	DB	Wood Gundy	2004-243	(4.55%) \$47.4K Mar/Sep 24
24 September 2010	14 October 2003	2,537	3,505,528	3,453,000	4.736%	York Region	DB	Wood Gundy	2003-284	(4.95%) \$85.5K Mar/Sep 24
19 November 2010	13 June 2004	2,716	6,918,553	9,531,000	4.357%	Prov of Ont	CN	Nesbitt Burns	2003-172	Residual
2 December 2010	27 January 2004	2,501	736,360	1,000,000	4.520%	Prov of Ont	CN	Scotiabank	2004-022	Coupon
13 December 2010	20 December 2004	2,184	2,198,056	1,576,000	4.045%	Edmonton	DB	Nat Bk Fin	2004-336	(11.5%) \$90.6K Jun/Dec 13
13 January 2011	1 April 2004	2,478	1,852,300	2,500,000	4.470%	Prov of Ont	CN	Wood Gundy	2004-077	Coupon
23 February 2011	15 July 2003	2,780	2,131,052	3,080,000	4.901%	Prov of B.C.	CN	Nesbitt Burns	2003-200	Coupon
28 February 2011	8 December 2004	2,273	2,006,135	1,450,000	4.227%	Ottawa	DB	Nesbitt Burns	2004-319	(10.75%) \$77.9K Feb/Aug 28
5 March 2011	2 December 2003	2,650	3,140,995	4,515,000	5.062%	Prov of Manitt	CN	Nesbitt Burns	2003-313	Coupon
8 March 2011	30 November 2004	2,289	7,160,920	9,400,000	4.386%	Prov of Ont	CN	Nesbitt Burns	2004-304	Coupon
19 May 2011	8 October 2003	2,780	1,239,300	1,800,000	4.963%	Prov of B.C.	CN	Nesbitt Burns	2003-278	Coupon
30 May 2011	8 October 2003	2,791	1,029,705	1,500,000	4.983%	Prov of Sask.	CN	Nesbitt Burns	2003-281	Coupon
1 June 2011	30 June 2003	2,893	1,452,538	1,320,000	4.452%	BCMFA	DB	Wood Gundy	2003-183	(5.90%) \$38.9K Jun/Dec 1
2 June 2011	8 October 2003	2,794	1,030,155	1,500,000	4.973%	Prov of Ont	CN	Nesbitt Burns	2003-279	Coupon
2 June 2011	27 January 2004	2,683	1,353,218	1,900,000	4.673%	Prov of Ont	CN	Scotiabank	2004-023	Coupon
16 July 2011	16 July 2004	2,556	906,411	908,000	5.130%	Ottawa	DB	Wood Gundy	2004-188	(5.10%) \$23.2K Jan/Jul 16
26 July 2011	26 July 2004	2,556	2,119,154	2,126,000	4.955%	Niagara	DB	Wood Gundy	2004-196	(4.90%) \$52.1K Jan/Jul 26
7 August 2011	8 October 2003	2,860	903,909	1,331,000	5.003%	Prov of Ont	CN	Nesbitt Burns	2003-280	Coupon
23 August 2011	3 August 2004	2,576	2,165,660	3,100,000	5.150%	Prov of B.C.	CN	Nat Bk Fin	2004-202	Coupon
18 October 2011	30 June 2003	3,032	2,742,675	2,500,000	4.502%	London	DB	Wood Gundy	2003-184	(5.75%) \$71.9K Apr/Oct 18
28 October 2011	28 October 2004	2,556	3,994,080	4,000,000	4.625%	York Region	DB	Wood Gundy	2004-317	(4.60%) \$92K Apr/Oct 28
2 December 2011	27 January 2004	2,866	692,230	1,000,000	4.743%	Prov of Ont	CN	Scotiabank	2004-024	Coupon
23 February 2012	10 December 2004	2,631	4,150,471	5,721,000	4.505%	Prov of B.C.	CN	RBC Dom Secs	2004-321	Coupon
5 March 2012	14 July 2003	3,157	3,553,210	5,521,694	5.165%	Prov of Manitt	CN	RBC Dom Secs	2003-197	Coupon
8 March 2012	22 December 2004	2,633	7,234,000	10,000,000	4.542%	Prov of Ont	CN	Nesbitt Burns	2004-338	Coupon
2 June 2012	3 February 2004	3,042	3,344,300	5,000,000	4.888%	Prov of Ont	CN	Nesbitt Burns	2004-075	Coupon

Regional Municipality of York

General Fund Investments as at December 31, 2004

<u>Maturity Date</u>	<u>Settlement Date</u>	<u>Term</u>	<u>Settlement Value</u>	<u>Maturity Value</u>	<u>Rate</u>	<u>Institution</u>	<u>Type</u>	<u>Broker</u>	<u>Regional Reference Code</u>	<u>Remarks</u>
18 June 2012	27 August 2004	2,852	1,870,608	1,397,000	5.000%	Waterloo	DB	RBC Dom Secs	2004-228	(10.00%) \$69.9K Jun/Dec 18
18 June 2012	29 July 2003	3,247	1,929,504	3,030,000	5.143%	Prov of B.C.	CN	Nesbitt Burns	2003-211	Coupon
7 August 2012	29 July 2003	3,297	2,209,480	3,500,000	5.163%	Prov of Ont	CN	Nesbitt Burns	2003-213	Coupon
28 October 2012	28 October 2004	2,922	4,991,750	5,000,000	4.775%	York Region	DB	Wood Gundy	2004-324	(4.75%) \$118.8K Apr/Oct 28
19 November 2012	10 August 2004	3,023	1,443,508	2,200,000	5.158%	Prov of B.C.	CN	Nat Bk Fin	2004-214	Coupon
9 December 2012	23 December 2004	2,908	1,563,188	2,250,000	4.629%	Prov of B.C.	CN	Nesbitt Burns	2004-340	Coupon
23 February 2013	20 December 2004	2,987	600,013	870,000	4.596%	Prov of B.C.	CN	Nesbitt Burns	2004-334	Coupon
23 February 2013	13 December 2004	2,994	5,181,049	7,567,000	4.676%	Prov of B.C.	CN	RBC Dom Secs	2004-322	
Sub-Total			<u>955,998,377</u>	<u>985,875,967</u>						
Average Investment Term			543.8							
Average Days Remaining			430.3	Weighted Rate		2.919%				

Regional Municipality of York

Sinking Fund Investments as at December 31, 2004

<u>Maturity Date</u>	<u>Settlement Date</u>	<u>Term</u>	<u>Settlement Value</u>	<u>Maturity Value</u>	<u>Rate</u>	<u>Institution</u>	<u>Type</u>	<u>Broker</u>	<u>Regional Reference Code</u>	<u>Remarks</u>
2 December 2010	27 January 2003	2,866	104,348	156,000	5.260%	Prov of Ont	CN	Nat Bk Fin	2003-019	Coupon
9 December 2010	16 January 2004	2,519	104,386	144,000	4.770%	Prov of B.C.	CN	ScotiaMcLeod	2004-008	Coupon
9 December 2010	17 October 2001	3,340	891,412	1,547,000	6.210%	Prov of B.C.	CN	Wood Gundy	2001-256	Coupon
18 December 2010	25 January 2002	3,249	123,423	208,000	6.040%	Prov of B.C.	CN	TD Bank	2002-028	Coupon
	Sub-Total		<u>1,223,569</u>	<u>2,055,000</u>						
Average Investment Term		3,220.4								
Average Days Remaining		2,169.3			Weighted Rate	5.989%				
Total Investments			<u>957,221,947</u>	<u>987,930,967</u>						

Prepared by Policy, Risk and Treasury