

York Region Economic Overview and Economic Indicators

December 16, 2010

York Region's Economy

Real Gross Domestic Product 2008 (\$Millions)

Prince Edward Island	4,167
Newfoundland and Labrador	20,186
New Brunswick	23,392
Nova Scotia	28,969
Saskatchewan	41,434
Manitoba	42,057

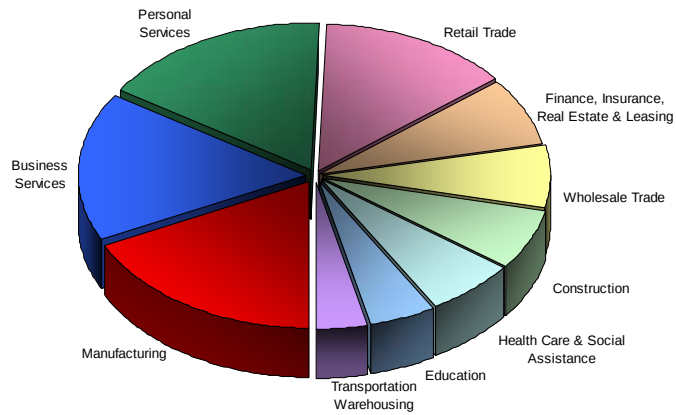
York Region	43,861
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British Columbia	164,869
Alberta	186,528
Quebec	268,406
Ontario	528,635

Source: York Region Planning and Development Services, 2010; Statistics Canada, CANSIM, table 384-0002

Key Sectors

York Region Industry Sectors by
2009 (# Employed)



Source: York Region Planning and Development Services, 2010



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Top 10 Private Sector Employers

	Name	# of Employees	Industry Description
1	IBM Canada Inc.	8600	Computer systems design and related services
2	Magna International Inc.	7000	Manufacturer of automotive components and systems
3	AMEX Canada Ltd.	4100	Management consulting services
4	Canada's Wonderland	3650	Amusement and theme parks
5	CGI Information Systems	2000	Information technology and business process services
6	United Parcel Service Canada Ltd.	1900	Couriers
7	AMD Technologies	1750	Computer and peripheral equipment manufacturing
8	TD Waterhouse Inc.	1650	Banking
9	Royal Group Inc.	1500	Manufactures of home improvement, consumer & construction products
10	The Miller Group	1350	Road construction engineering services, paving & manufacture asphalt

Source: York Region Planning and Development Services, 2010

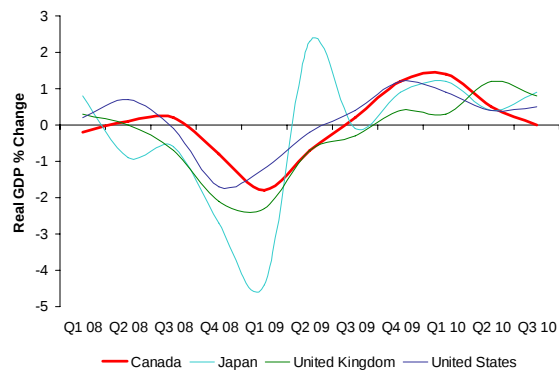


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Global GDP Economic Trends

Real Gross Domestic Product (quarterly)
2008-2010 Canada, Japan, UK, US



Source: Organisation for Economic Co-Operative Development

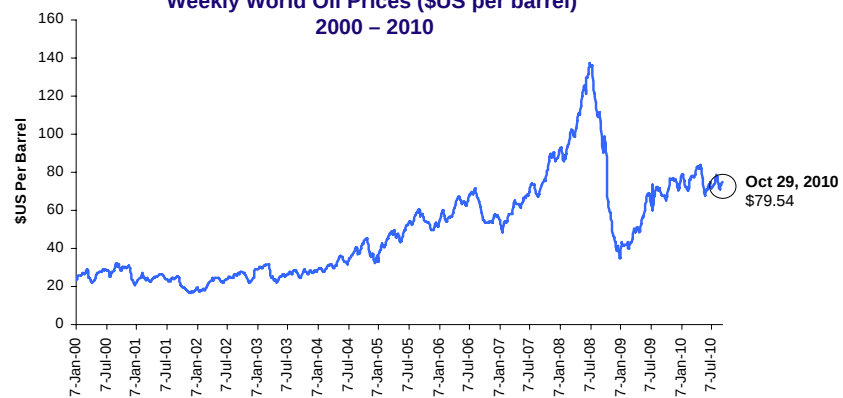


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World Oil Prices

Weekly World Oil Prices (\$US per barrel)
2000 – 2010



Source: Energy Administration Information

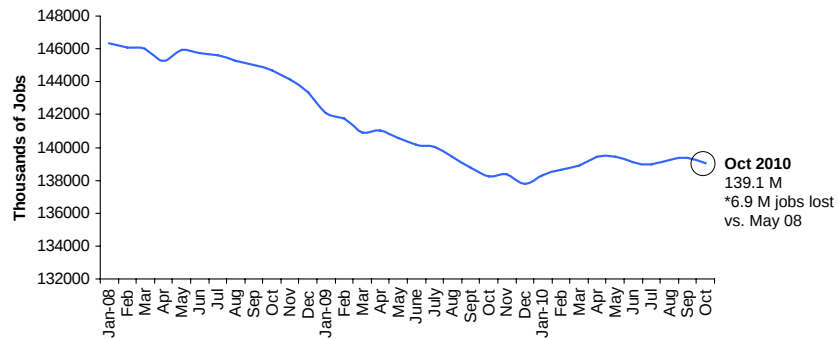


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US Employment Trends

US Employment Trends (thousands of jobs)
2008 – 2010



Source: US Bureau of Economic Research

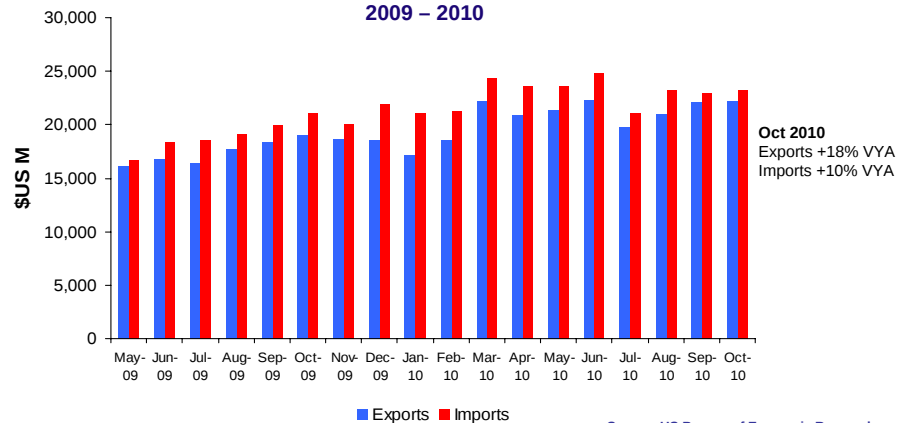


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US / Canada Trade Indicators

US Exports to and Imports from Canada (\$US M)
2009 – 2010



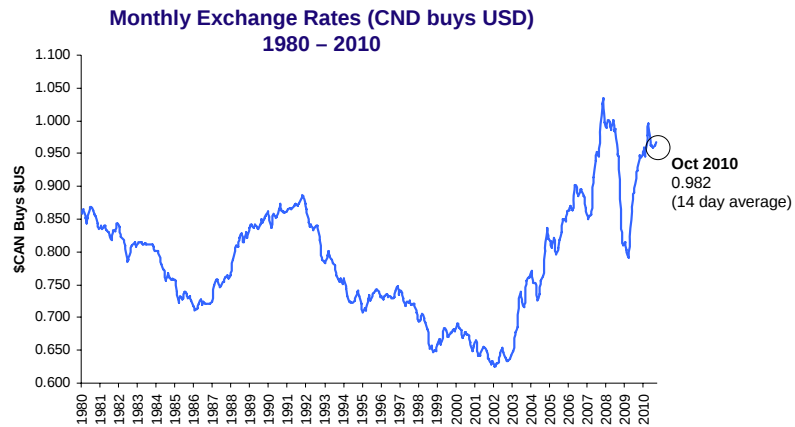
Source: US Bureau of Economic Research



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Canada / US Exchange Rates



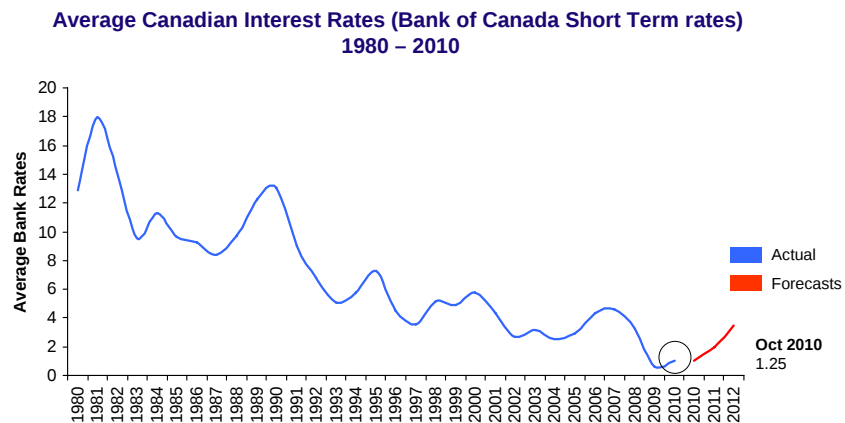
Source: Statistics Canada



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Canadian Interest Rates



Source: Bank of Canada

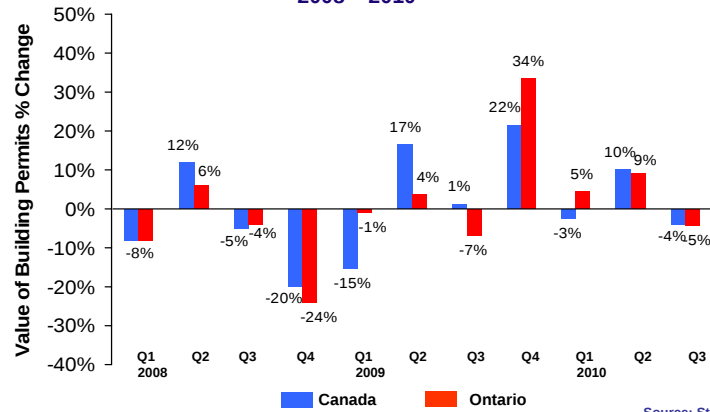


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National & Ontario Building Permits

Value of Building Permits (seasonally adjusted % change vs. previous period)
2008 – 2010



Source: Statistics Canada

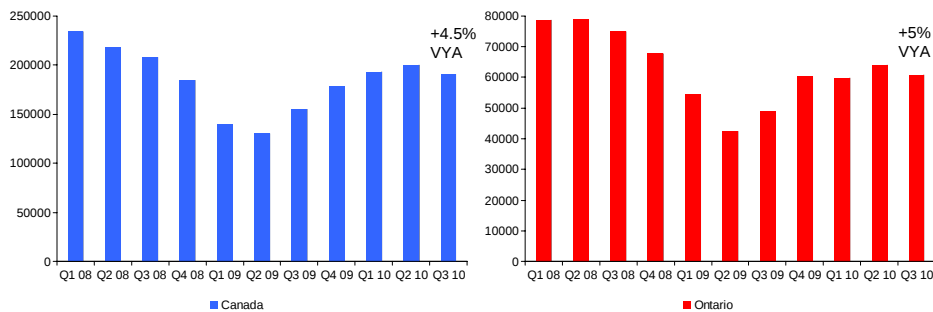


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National & Ontario New Housing

Quarterly New Home Starts (units, 000s)
2008 - 2010



Source: CMHC

Note: Data is seasonally adjusted and annualized

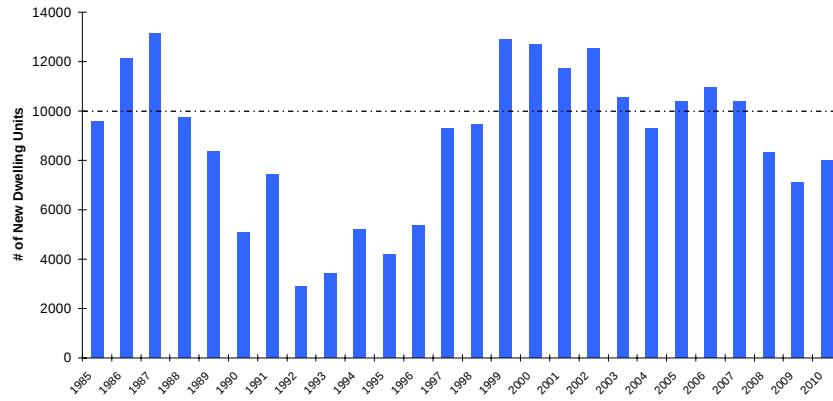


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York Region New Housing

**Building Permits Issued for New Dwellings
1985-2010**



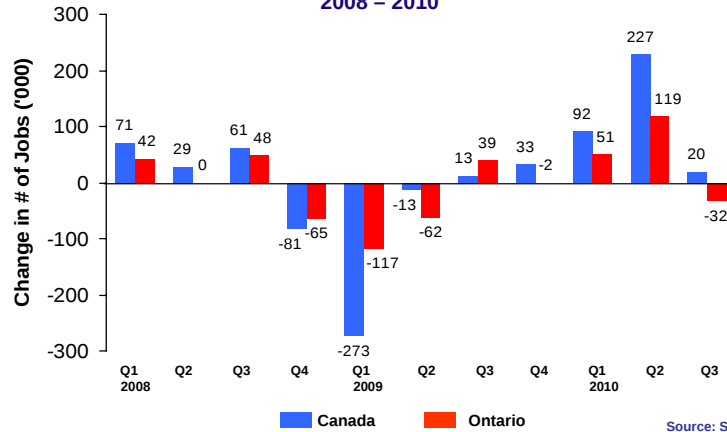
Source: York Region, Long Range & Strategic Planning



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National & Ontario Employment

**Employment (seasonally adjusted # jobs '000 vs. previous period)
2008 – 2010**



Source: Statistics Canada

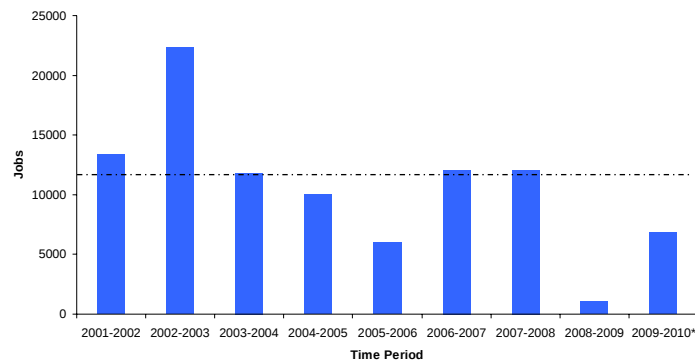


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York Region Employment Growth

**York Region Annual Surveyed Employment Growth
(2001 to 2010, Mid-Year to Mid-Year)**



Source: York Region Planning & Development Services Department, Annual Employment Survey
Note: Total excludes home and farm-based employment. *Projection

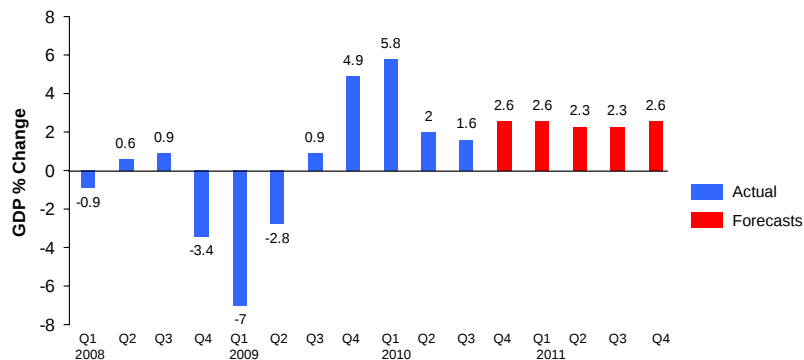


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Source: Statistics Canada

Bank of Canada GDP Forecasts

**Canadian GDP Growth (quarterly % change vs. previous quarter)
2008 – 2011**



Source: Statistics Canada and Bank of Canada Monetary Policy Report
Note: Bank of Canada reports quarter-to-quarter percentage growth at annual rates



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